



# Fluvanna County Health Department

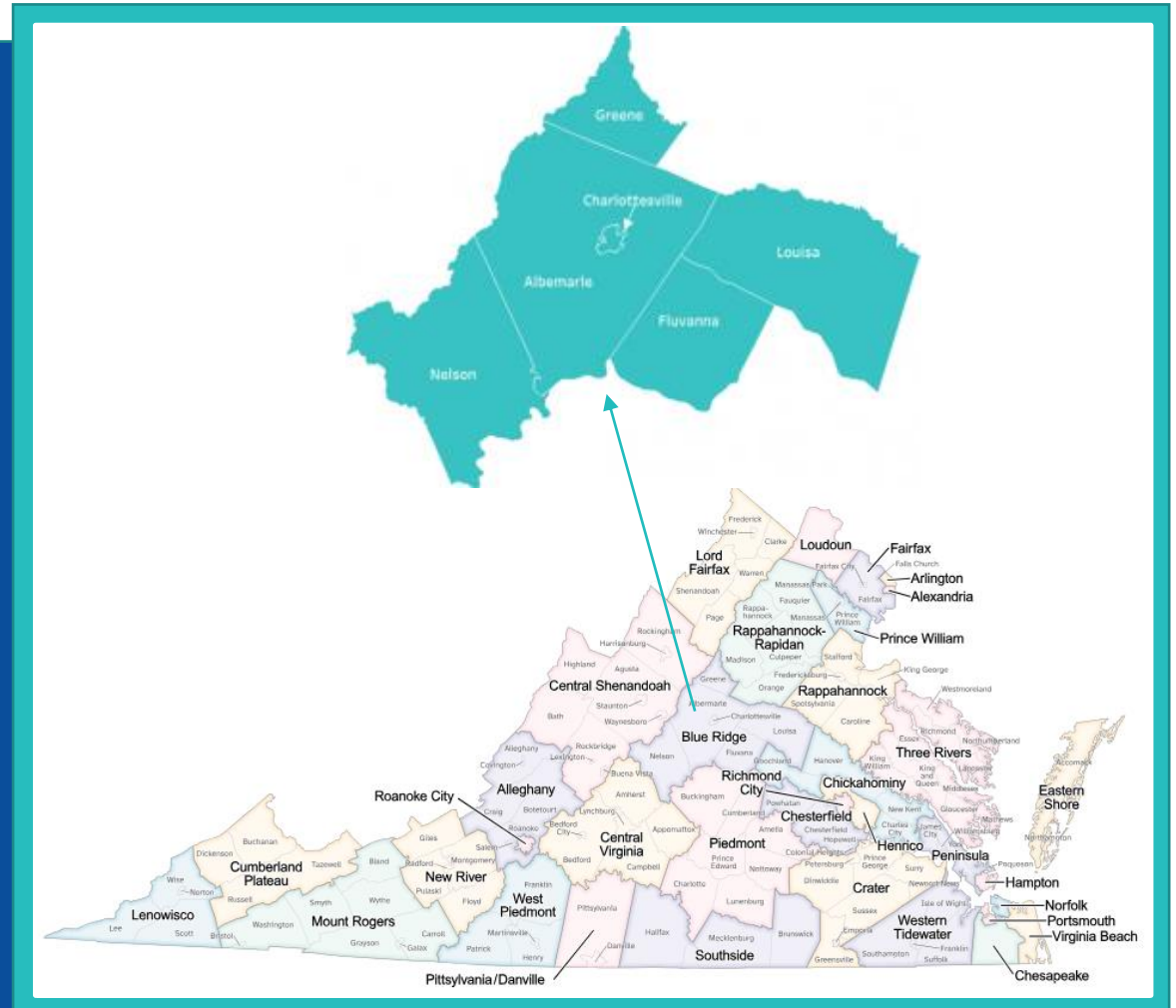
.....

**Ryan McKay, BRHD Health Director**

February 7, 2024

# Blue Ridge Health District

- Charlottesville/Albemarle Health Department
- **Fluvanna County Health Department**
- Greene County Health Department
- Louisa County Health Department
- Nelson County Health Department
- Yancey Community Health Center



# The Aim of Public Health

“The science and art of preventing disease, prolonging life, and promoting health through the organized efforts and informed choices of society, organizations, public and private communities, and individuals.”

— *CEA Winslow*



# PUBLIC HEALTH INFRASTRUCTURE

- ✓ Assessment/Surveillance
- ✓ Emergency Preparedness & Response
- ✓ Policy Development & Support
- ✓ Communications
- ✓ Community Partnership & Development
- ✓ Organizational Administrative Competencies
- ✓ Accountability/Performance Management



**Communicable Disease Control**



**Chronic Disease & Injury Prevention**



**Environmental Public Health**



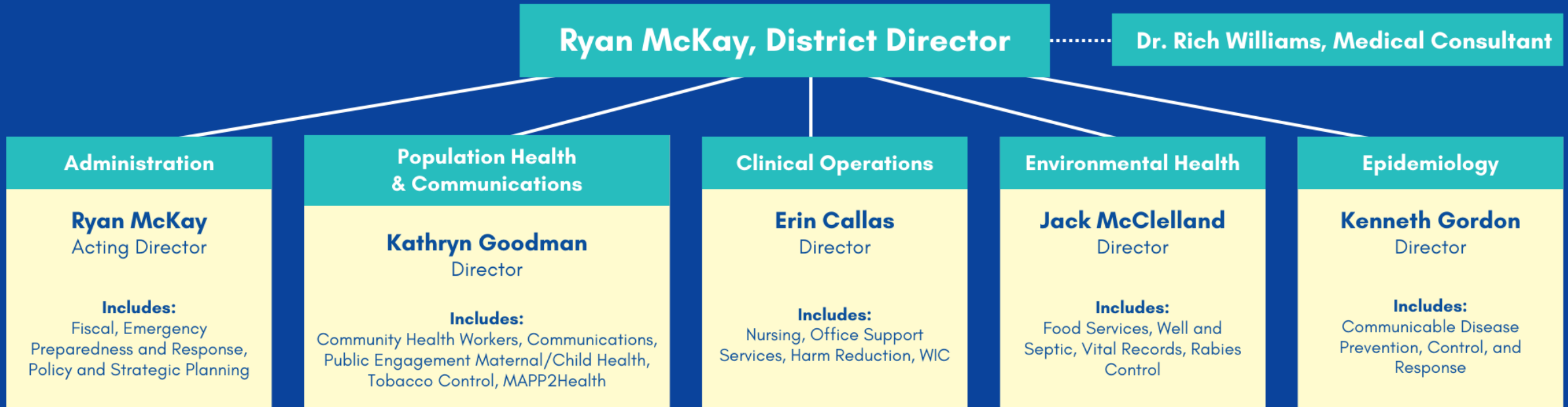
**Maternal, Child, & Family Health**



**Access to & Linkage with Clinical Care**



# Blue Ridge Health District Staff



7 positions specific to Fluvanna County

41 BRHD positions provide various levels of support or services to Fluvanna County



# Fluvanna County Health Department Staff

**BRHD District Health Director: Ryan McKay, MPA**

**BRHD Medical Consultant: Dr. Williams, MD**

## Clinical Staff:

- Nancy Guzman
- Ali Gower, RN

## Environmental Health (EH) Staff:

- Melissa Barbour
- Jason Fulton

## Community Health Worker:

- Linda Glover



# Fluvanna County Health Department Services

- **Vital Records** — Birth, death, marriage, and divorce certificates
- **Environmental Health** — Septic system and private well permits, food service permits and inspections, rabies investigations
- **Communicable Disease Control**
- **Harm Reduction** — Naloxone, Fentanyl test strips, medication disposal bags, rapid HIV and Hep C testing
- **Population Health** — Community Health Worker outreach, car safety seats & crib distribution, infant safety classes, tobacco cessation, communications
- **MAPP2Health** — Community Health Assessment & Improvement Plan



# Fluvanna County Health Department Services

## Clinical Services:

- Immunizations
- Family Planning
- Sexual Health STI Testing and Treatment
- TB Testing and Treatment
- WIC
- Medicaid Long Term Supports and Services (eMLS)

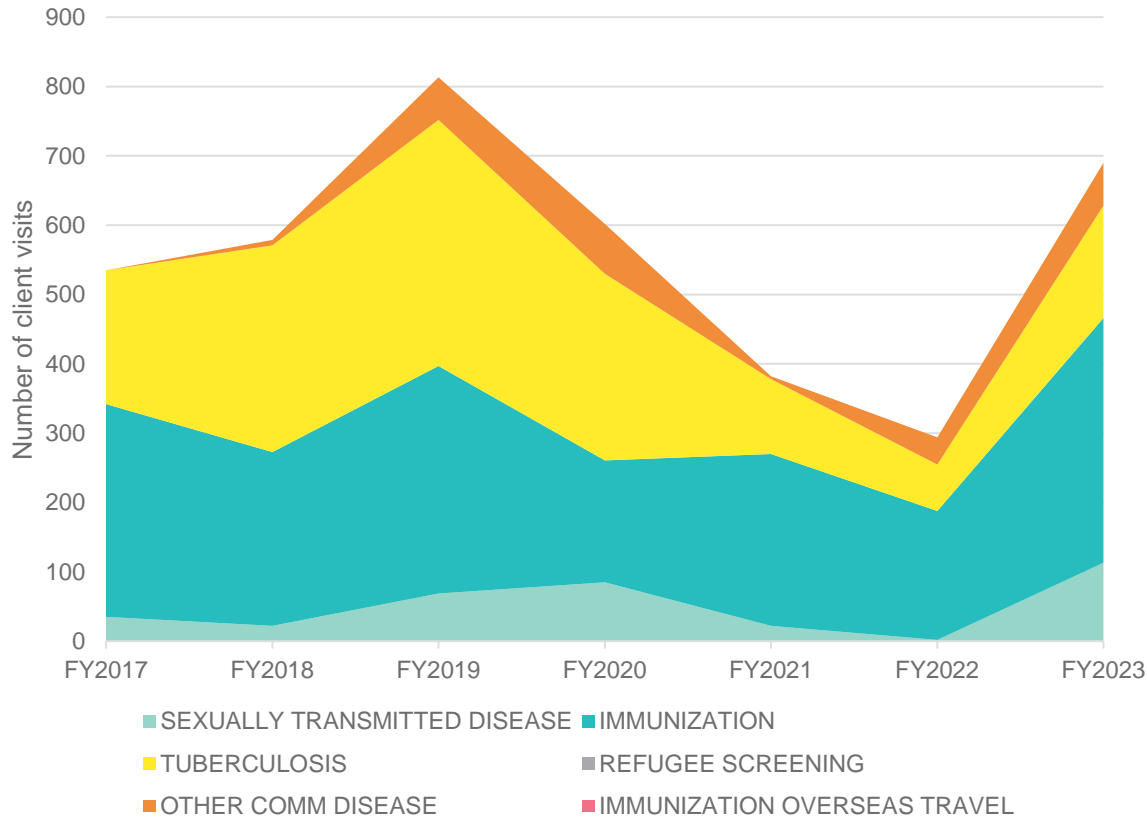
Some clinic services are offered on a sliding scale.  
Private insurance accepted.

Call to schedule an appointment at 434-591-1960.

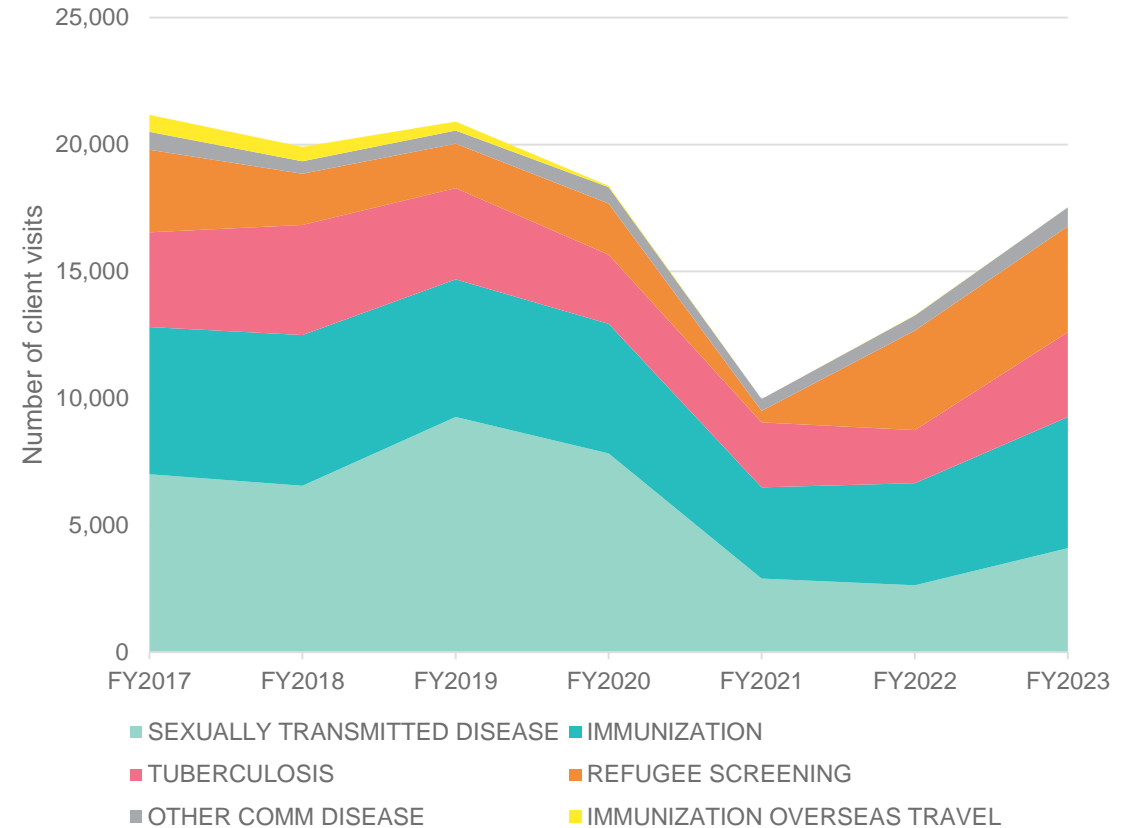


# FCHD Clinical Data Highlights

Fluvanna HD clinical visits by type of encounter



BRHD clinical visits by type of encounter



# FCHD Environmental Health Data\* Highlights

**1,118** Vital Records  
Issued by FCHD



**20,408** Total records issued by BRHD

**8** Temporary Event  
Vendors Permitted by FCHD



**67** Total permits given by BRHD

**20** Food Service Establishment  
Inspections Conducted by FCHD



**579** Total inspections conducted by BRHD

**16** Animal Bite Cases  
Investigated for Rabies by FCHD



**602** Total cases investigated by BRHD

**96** Septic & Well Inspections  
Conducted by FCHD



**935** Total inspections conducted by BRHD

**106** Sewage Disposal System  
Applications Received by FCHD



**1,403** Total applications received by BRHD



# FCHD Additional Data\* Highlights

**1,214** COVID-19 Vaccines Administered by FCHD

**14,157** Total vaccines administered by BRHD



**76** Reported Disease Cases Investigated by FCHD

**644** Reported disease cases investigated by BRHD



**207** Average Monthly Caseload in FCHD

**2,993** Average monthly caseload in BRHD



**23** Car & Booster Seats Distributed by FCHD

**179** Total seats distributed by BRHD



\*Fiscal Year 2023 Data



# Thank You

BRHD Director  
Ryan.McKay@vdh.virginia.gov

## MISSION

to protect and promote the health  
and well-being of all Virginians

## VISION

working together for healthy,  
equitable communities



ACCOUNTABILITY • COMMUNICATION • DIVERSITY  
EQUITY • EXCELLENCE • INTEGRITY • RESPECT • STEWARDSHIP



SAFE STREETS AND  
ROADS FOR ALL  
DISCRETIONARY  
GRANT PROGRAM

move  
**SAFELY**  
blue ridge 



# SAFE STREETS AND ROADS FOR ALL (SS4A) PROJECT BACKGROUND

- U.S. DOT Discretionary Grant Program established in the Bipartisan Infrastructure Law to improve safety and help prevent deaths and serious injuries on the nation's roadways
- Funding is available for both planning and project implementation
- Eligibility for implementation funding is dependent on first adopting a qualifying Comprehensive Safety Action Plan
- TJPDC applied for and was awarded a grant to develop a Comprehensive Safety Action Plan that will meet eligibility requirements for all six of its member jurisdictions
  - Each jurisdiction committed funding to support the local match
- Planning process is being managed regionally by the TJPDC, but priority countermeasures will be identified individually for each locality

---

## BENEFITS OF A COMPREHENSIVE SAFETY ACTION PLAN

- Comprehensive understanding of crash locations and contributing factors, including identification of systemic or recurring factors
- Considers safety for all users (roadway, bike/ped, transit)
- Multi-faceted strategies to reduce/eliminate roadway fatalities and serious injuries
- Creates a pipeline of identified projects to leverage implementation funding beyond SMART SCALE:
  - SS4A Discretionary Grant Program for implementation
  - Transportation Alternatives Program
  - Revenue Sharing
  - Highway Safety Improvement Program

---

## REQUIRED COMPONENTS OF A COMPREHENSIVE SAFETY ACTION PLAN

Leadership commitment

Oversight group to  
develop, implement, and  
monitor

Comprehensive safety data  
analysis

Robust public and  
stakeholder engagement

Inclusive and representative  
process in the plan  
development

Evaluation of processes and  
policies

Comprehensive  
identification/prioritization  
of projects and strategies

Ongoing monitoring and  
Reporting

## FLUVANNA COUNTY

| Year         | Serious Injuries | Fatalities | Total      |
|--------------|------------------|------------|------------|
| 2018         | 18               | 4          | 22         |
| 2019         | 31               | 1          | 32         |
| 2020         | 14               | 4          | 18         |
| 2021         | 16               | 4          | 20         |
| 2022         | 16               | 0          | 16         |
| <b>Total</b> | <b>95</b>        | <b>13</b>  | <b>108</b> |



## RECOMMENDED GOAL & REQUESTED ACTION

- **Fluvanna County commits to undertake efforts to reduce the combined number of roadway fatalities and serious injuries in the County by 50 percent by 2045**
  - Virginia's Strategic Highway Safety Plan establishes a goal of reducing roadway fatalities and serious injuries by 50% by 2045
- TJPDC is requesting approval from the Board of Supervisors for the Resolution of Commitment to Roadway Safety Goals





**RESOLUTION DESIGNATING OFF-LEASH TRAILS,  
DOG PARKS, AND DOG EXERCISE AREAS THAT ARE  
EXEMPT FROM THE PROHIBITION IN  
SECTION 4-2-5 OF THE FLUVANNA COUNTY CODE**

**Aaron Spitzer, Director of Parks and Recreation**

**Dan Whitten, County Attorney**

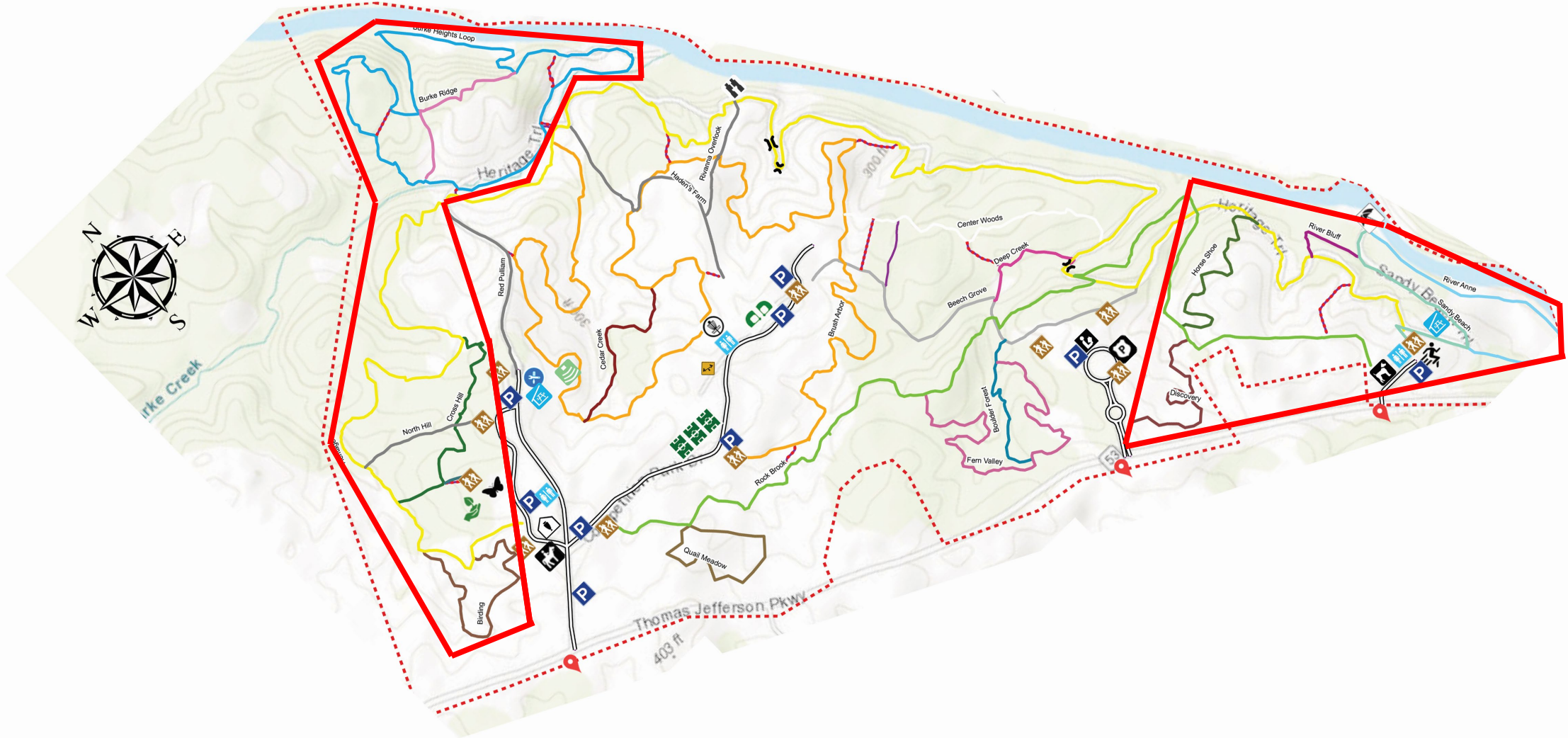
**February 7, 2024**

*A great place to live, learn, work, and play!*



# PROPOSED MAP UNDER NEW ORDINANCE

(Off-leash area is inside of the red lines)





# PROPOSED ON/OFF LEASH AREAS WITH DISTANCES

---

- **Northwestern part of park**

- These trails are off leash at all times. Trails include part of the Heritage Trail and all of the Birding, North Hill, Cross Hill and Burke Heights Trails which comes to an estimated 7 miles of trails.

- **Middle of the park**

- These trails are leashed at all times. They include all of the Brush Arbor, Cedar Creek, Hades, Reds, Center Woods, Deep Creek, Beech Grove, Boulder Forest, Fern Valley Trails. Most of the Heritage and Rock Brook Trails. Estimated 13 miles of trails.

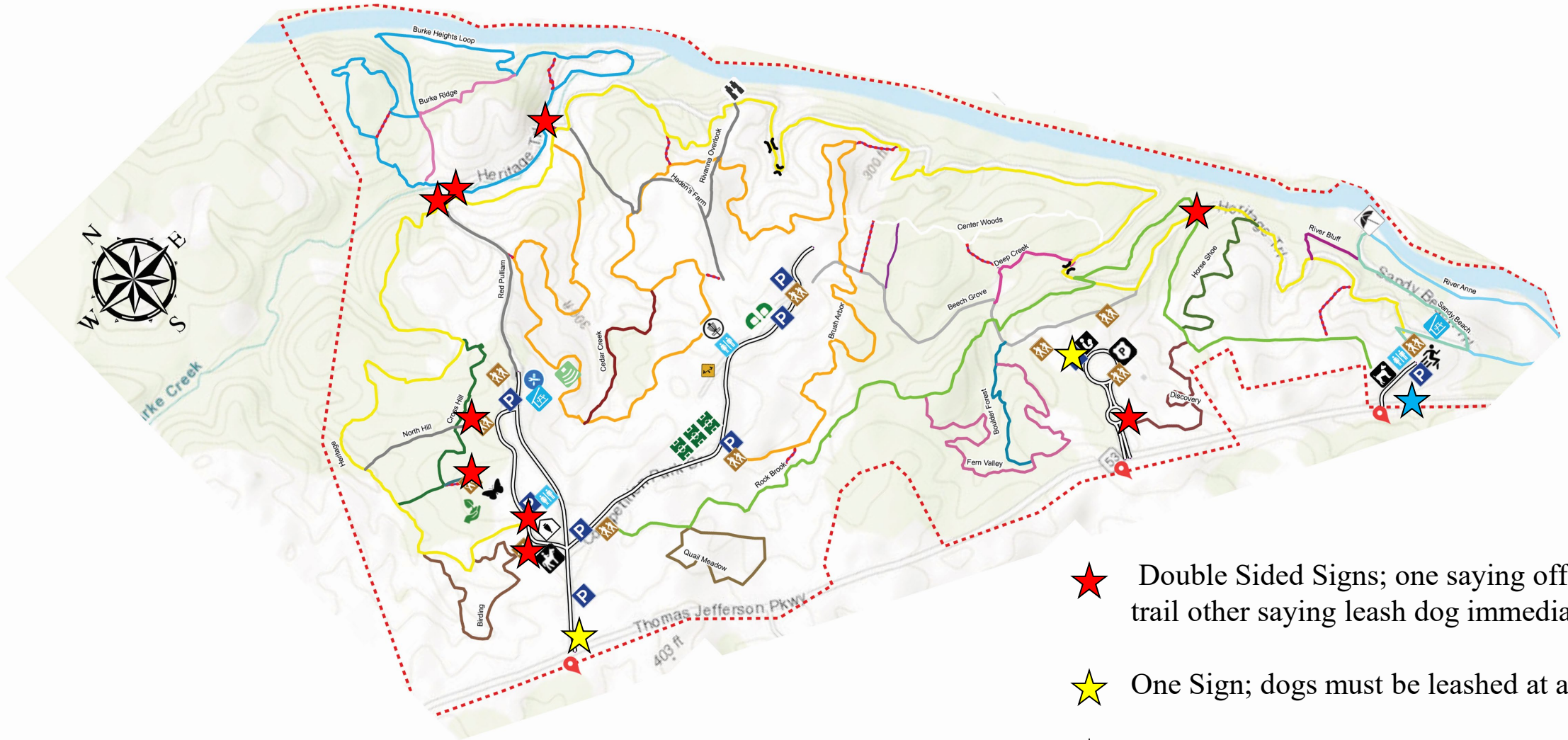
- **Southeastern part of park**




- These trails are off leash at all times. Trails include part of the Heritage and Rock Brook Trails and all of the Discovery, Horseshoe, River Bluff, Sandy Beach and River Anne Trails which comes to an estimated 2 miles of trails. There is also an estimated 6 acres of off leash open area for dogs to run.



# PROPOSED MAP UNDER NEW ORDINANCE

(Stars represent placement of signage)



-  Double Sided Signs; one saying off leash trail other saying leash dog immediately
-  One Sign; dogs must be leashed at all times
-  One Sign; off leash area



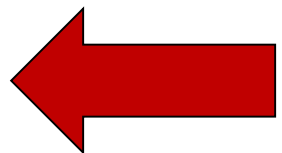
# ENTRANCE TO PLEASANT GROVE PARK SIGNS



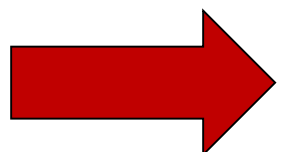
## LOCATIONS

(36" x 24")

Main Park  
Library



Dog Park  
(24" x 24")





# SIGNS THAT WILL BE AT TRAIL HEADS OF OFF LEASH TRAILS (12" X 12")

## CONTROLLED OFF LEASH DOG TRAILS



COUNTY CODE § 4-2-5



## CONTROLLED DOG LEASH AREA UPON EXITING TRAIL



**\$50 FINE**  
COUNTY CODE § 4-2-5



# OPEN AREAS AT DOG PARK (12" X 12")

**CONTROLLED DOG  
OFF LEASH AREA**



COUNTY CODE § 4-2-5





**QUESTIONS?**



# **RESOLUTION TO APPROVE LOCAL FUNDING FOR THE LIVE FIRE TRAINING STRUCTURE**

**Eric Dahl, County Administrator**

**February 7, 2024**

*A great place to live, learn, work, and play!*

# Background

---

- **August 2017: Fluvanna County was awarded the Live Fire Training Structure Grant (aka Burn Building) for a Prototype 2**
  - \$450,000 for construction
  - \$30,000 for A&E
  - \$630,000 original cost estimate, \$150,000 County Contribution
- **June 2018 – November 2022: Issued numerous Solicitations for a Prototype 2; RFP for Design/Build, two Invitation For Bids and redesigns to try and save costs.**
  - Minimum \$1M project costs, which did not include a contingency fund, site work, special inspections, construction administration, electric and water hookups.

## **Background**

---

- **September 2021 – Attended the Virginia Fire Services Board meeting requesting additional grant funding due to significant costs increases for Live Fire Training Structures. The request was denied.**
- **Winter 2022/2023 – Burn Building Committee was looking for additional cost effective burn building options.**
- **April 2023 – A presentation was made to our Live Fire Training Building Committee for a Prototype 4 - container type fire training structure.**

## Background

---

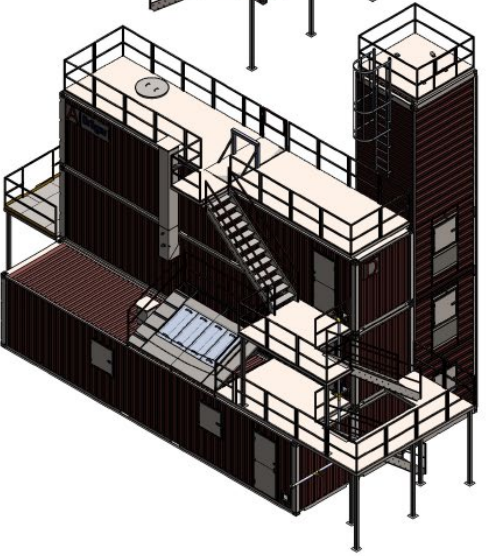
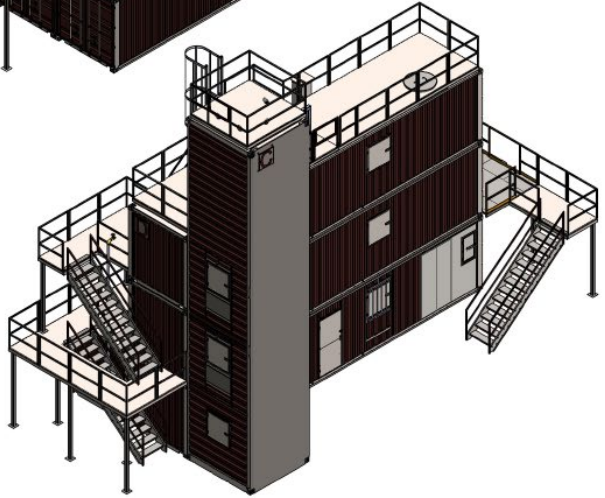
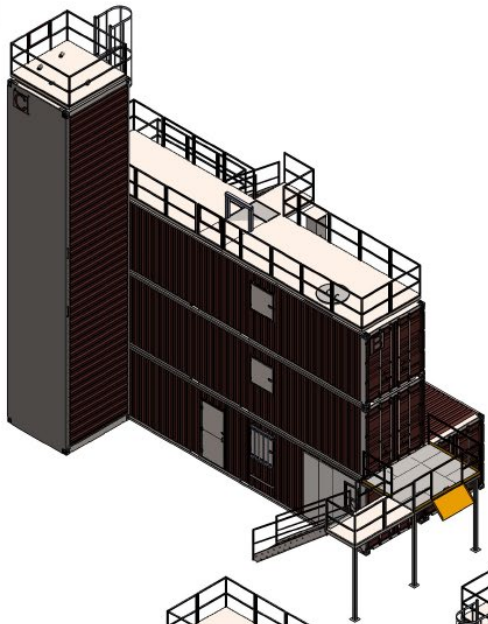
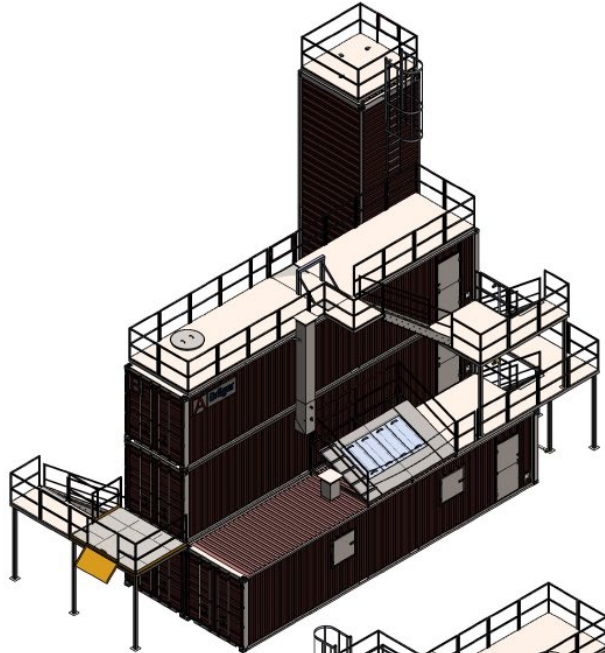
- **With the challenges we have encountered to build a Prototype 2 in a cost effective manner and knowing two other localities (City of Richmond and Goochland County) have received approval from the Fire Services Board for a Prototype 4 - container style structure (which currently is not approved under the grant), it was important to pursue this request to serve the training needs of our volunteer firefighters and therefore serving our community.**

## Background

---

- **August 2023 - A presentation was brought forward to the BOS to determine moving forward with a special request to the Virginia Fire Services Board and what Prototype 4 design that would be. Our local committee recommended the following:**
  - Design “B” – A 5 container structure total, but 1 vertical container. The estimated current cost of containers, props, equipment, training and shipping for this configuration is **\$680K** (previously estimated at \$585K). If approved to use this type of prototype structure with the grant funds, \$450K could be used toward the structure costs only. **The \$680K** does not include costs for a contingency fund, site work, special inspections, construction administration, electric and water hookups (some items could be reduced/removed). The estimated costs to be **\$320K**, for an estimated maximum project price of \$1M, with \$450K potential to be covered by the grant if authorized by the Fire Services Board. The estimated maximum cost to the County would be \$550,000.

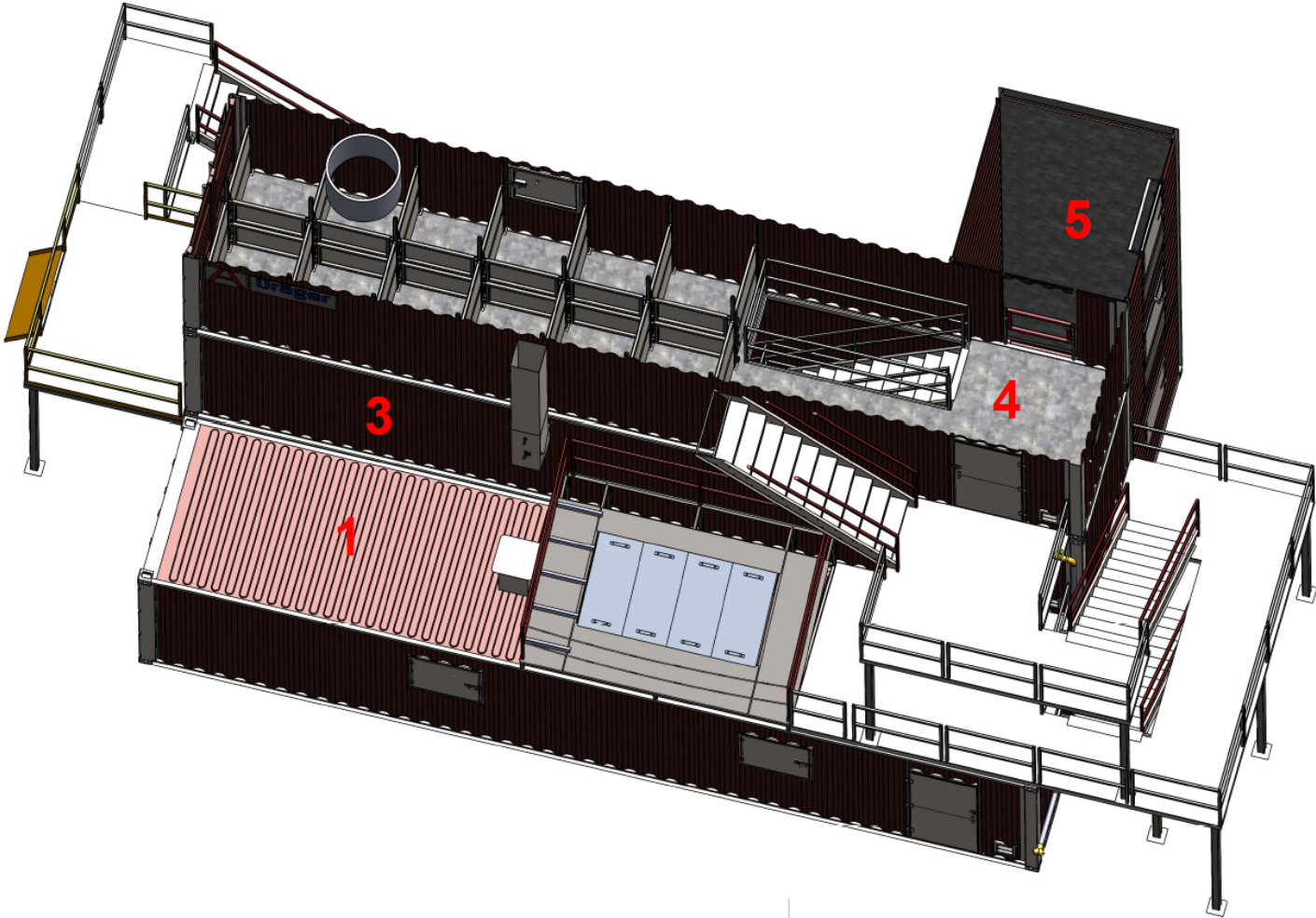
# Design





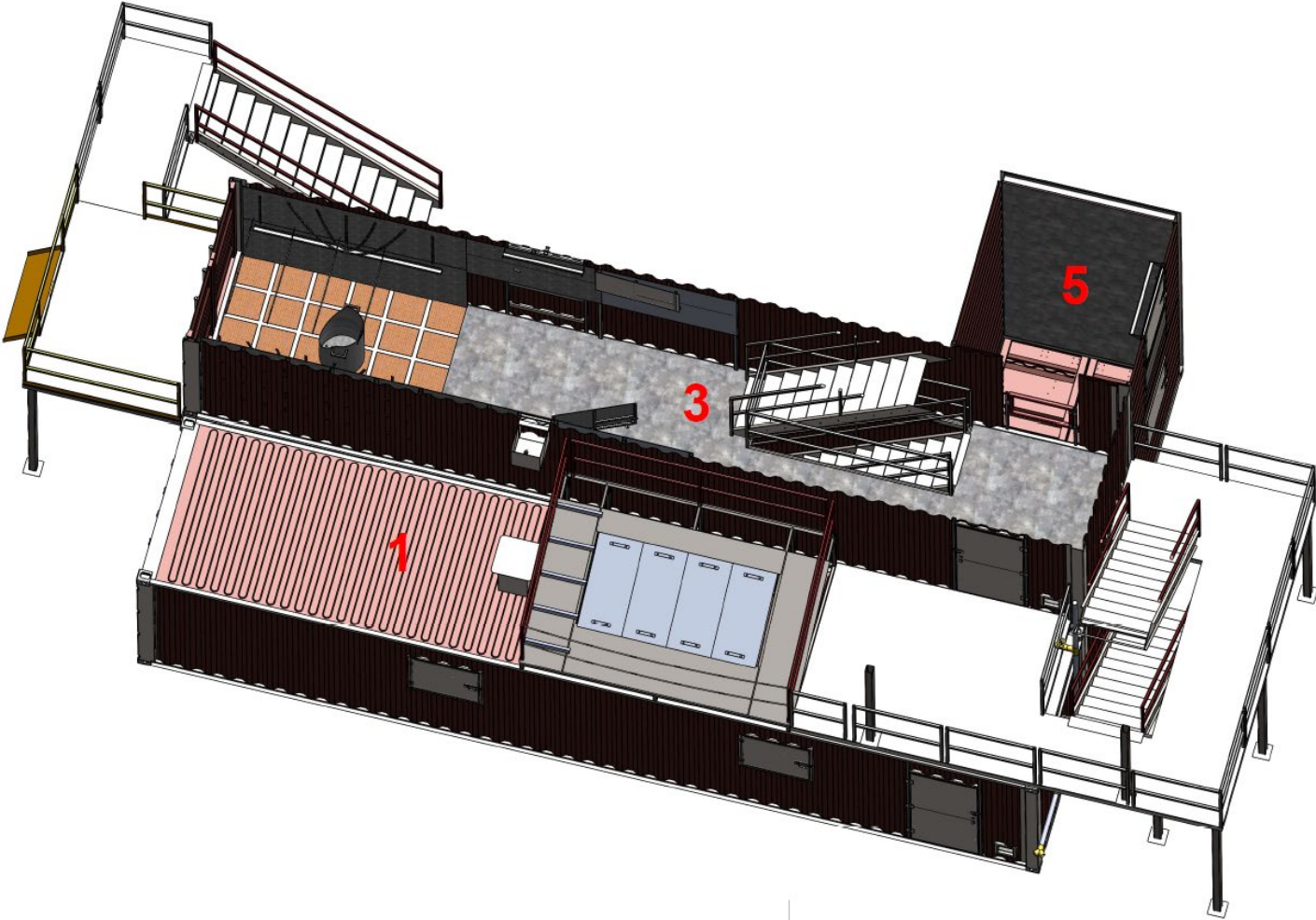
# Design (cont.)

---



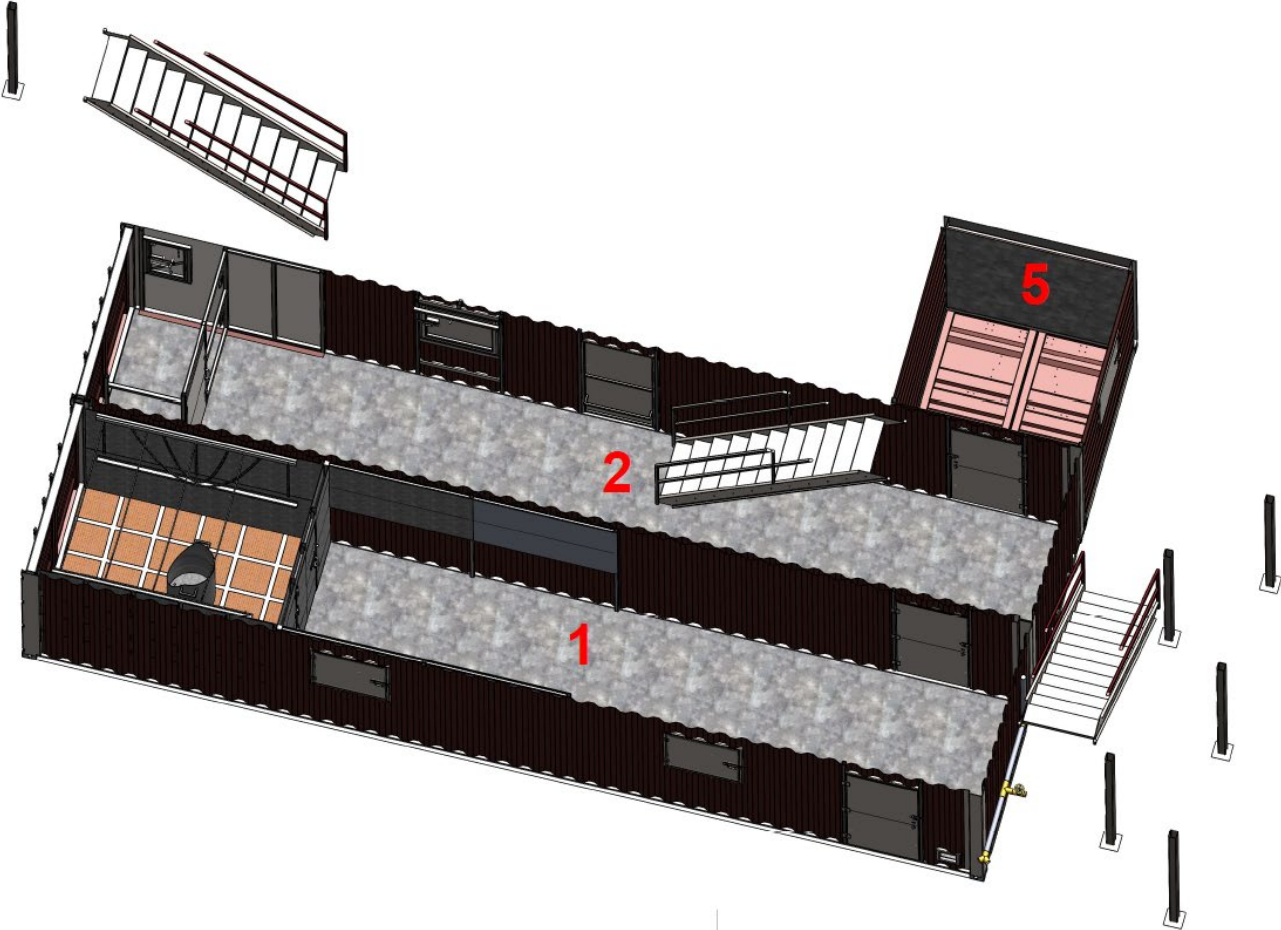
# Design (cont.)

---



# Design (cont.)

---



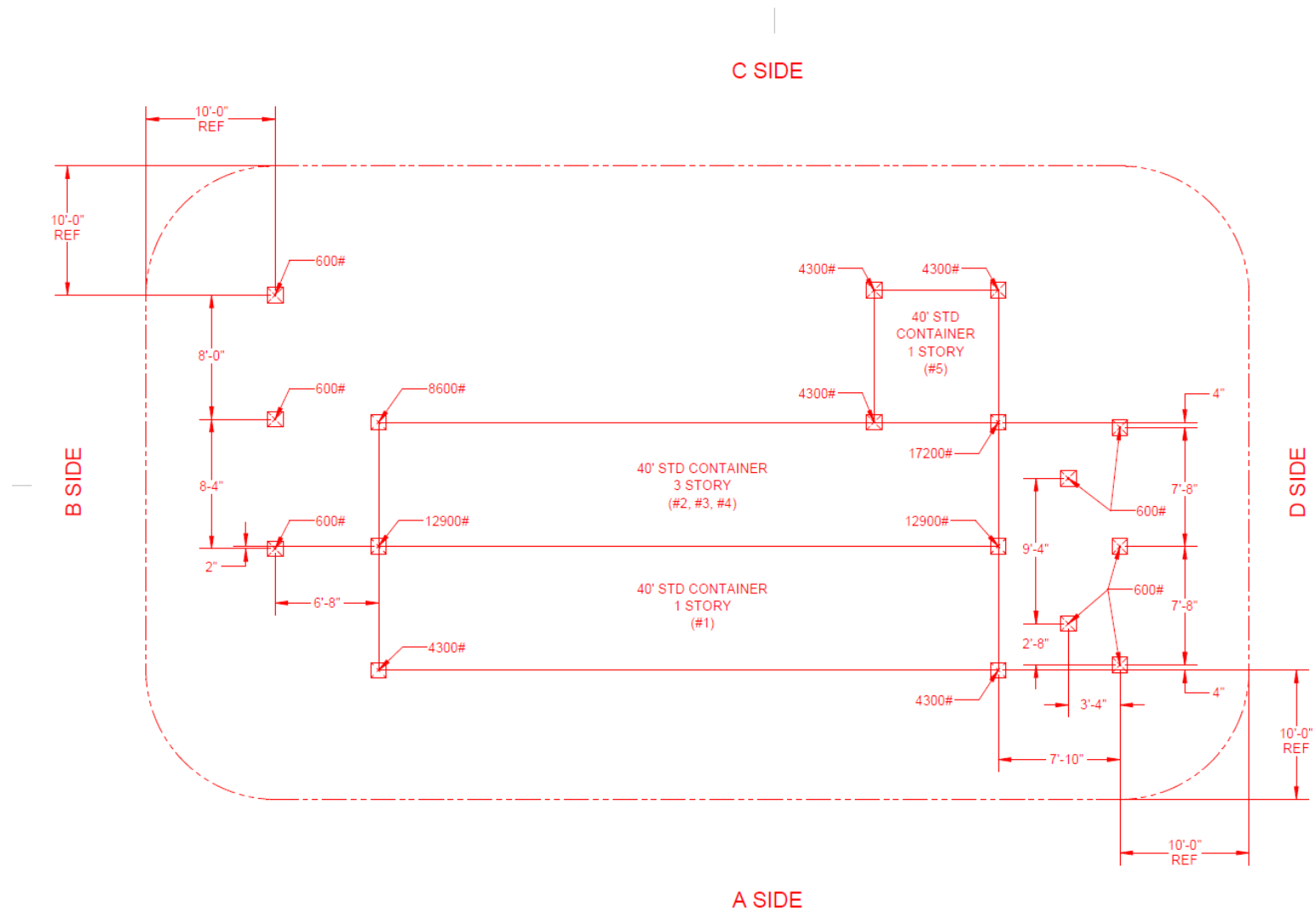
# Design (cont.)

---





# Design (cont.)



## **Background**

---

- **September 2023 – Made a presentation to the Virginia Fire Services Board – Live Structure Committee for the Prototype 4 - container style structure request and another grant extension. The Live Fire Training Structure Committee approved the request and a one year grant extension. The full Virginia Fire Services Board tabled the approval until their December 1, 2023, waiting to get more information from their engineers on a Prototype 4.**

## Background

---

- **December 2023 – Attended the Virginia Fire Services Board meeting, where Fluvanna and an additional locality was requesting approval of a Prototype 4 - container style structure from the full Virginia Fire Services Board. The City of Hopewell was approved and Fluvanna was tabled again to present to the Virginia Fire Services Board – Live Fire Training Structure Committee in February 2024 for the following reasons:**
  - More information was required and that the locality had received multiple extensions.
  - There was a comment about the County’s funding commitment for the project.

## **Background**

---

- **To date, the County has received 5 grant extension approvals.**
- **February 2024 – Requesting the Board of Supervisors to take formal action on the funding commitment for the project.**
- **February 2024 – Attendance to the Virginia Fire Services Board – Live Fire Training Structure Committee, if the Board of Supervisors approves a funding commitment, to address the Live Fire Training Structure Committee to provide any additional design and funding progress and request a grant extension.**



## Background

---

| Description  | Cost             |
|--|------------------|
| Costs: containers, props, equipment, training and shipping   | \$680,000        |
| Grant funding - Applies to Structure only  | (\$450,000)      |
| <b>County Cost</b>   | <b>\$230,000</b> |
|  |                  |
| Costs: contingency fund, site work, special inspections, construction admin., electric and water hookups | \$320,000        |
| <b>TOTAL ESTIMATED COUNTY COST</b>   | <b>\$550,000</b> |

---

**QUESTIONS?**

## **Motions**

---

### **MOTION:**

**I move the Board of Supervisors approve “A Resolution to Approve Local Funding for the Live Fire Training Structure”, with the not to exceed amount of \$550,000 local funding to come from Unassigned Fund Balance.**



**REQUESTING AN ADMINISTRATIVE  
PROGRAM SPECIALIST POSITION FOR THE  
PUBLIC UTILITIES DEPARTMENT**

**Robert Popowicz, Director of Public Utilities**

**February 7, 2024**

*A great place to live, learn, work, and play!*

## **Public Utilities Program Specialist position**

---

- **This request is for a full-time Administrative Program Specialist position for the Public Utilities department.**
- **The County had a longevity employee resign in the Public Works Department in January, due to moving out of the County. The Administrative Program Specialist in the Public Works Department split duties between Public Works and Public Utilities.**
- **With this resignation, it was determined to move forward with restructuring the position and have an Administrative Program Specialist position in each department to focus on their individual growing needs.**

## **Public Utilities Program Specialist position**

---

- **Currently, Public Works is in the hiring process to back fill its vacant Administrative Program Specialist position.**
- **With the growth of the Public Utilities department and the expansion of the water and sewer systems in the County, it is important for Public Utilities to have its own Administrative Program Specialist to focus more specifically on:**
  - Daily customer service for water and sewer customers
  - Performing monthly utility billing processing
  - Becoming a subject matter expert for the Munis utility billing module
  - Handling the daily administrative functions of the department.

## **Public Utilities Program Specialist position**

---

- **To offset the cost for this position request, the Public Utilities department has a vacant Utilities Operator position it is requesting to transfer the funding instead for the Administrative Program Specialist position, therefore creating no new additional cost for the department.**

---

**QUESTIONS?**



## **Motions**

---

### **MOTION:**

**I move the Board of Supervisors to approve a Full-time Administrative Program Specialist for the Public Utilities department, with the funding to come from the vacant Utilities Operator position.**



**A RESOLUTION TO OPPOSE SENATE BILL 567 WHICH GIVES THE VIRGINIA  
STATE CORPORATION COMMISSION THE AUTHORITY TO OVERRIDE LOCAL  
COMPREHENSIVE PLANS AND ZONING ORDINANCES FOR THE SITING OF  
UTILITY-SCALE SOLAR, WIND, AND BATTERY STORAGE FACILITIES**

**Dan Whitten, County Attorney**

**February 6, 2024**

## **Senate Bill 567**

---

- **Would give the SCC the authority to override local comprehensive plans and zoning ordinances for the siting of utility-scale solar, wind and battery storage facilities.**
- **The legislation would allow applicants to essentially bypass the Planning Commission and Board of Supervisors when seeking approval for the siting and operations of solar projects with a rated generation capacity 50 megawatts (MW) or more, wind projects of 100 MW or more, and energy storage facilities of 50 MW or more.**

## **If the Locality does not act or denies the Special Use Permit**

---

- **If the locality fails to act on the application within a specified time, or if it denies the application for land use approval, even though such application complies with minimum requirements of the statewide ordinance, then it may apply for approval from the SCC.**
- **If the SCC approves the application, then it “shall be exempt from obtaining approvals or permits, including any land use approvals or permits under the regulation and ordinances of the host locality;”**

## **Additional Concerns**

---

- **Would take away incentive for developers to offer cash proffers as part of the solar siting agreement.**
- **Only have 120 days after filing to approve or deny the land use unless jointly extended for an additional 120 days.**

---

**QUESTIONS?**



**A RESOLUTION TO OPPOSE SENATE BILL 713 (SENATOR DAVID W. MARSDEN)  
WHICH SHIFTS MAKE READY COSTS FOR BROADBAND EXPANSION TO  
ELECTRIC COOPERATIVES**

**Dan Whitten, County Attorney**

**February 6, 2024**



## **Effects on Electric Cooperatives**

---

- **The legislation seeks to shift responsibility for costs associated with “make ready” efforts, which are efforts necessary to prepare existing electrical infrastructure, including poles, for the collocation of fiber and related communications infrastructure necessary to support broadband expansion.**
- **Would shift responsibility for these costs to electric cooperatives, and such costs are not necessary to the electrical system.**
- **The electrical cooperatives would be responsible for the cost of pole upgrades in order to accommodate attachments for broadband.**

## **Effects on Citizens**

---

- **Electrical cooperatives do not have excess margins available for unplanned and unnecessary infrastructure upgrades.**
- **Legislation would require rural ratepayers to foot the bill for broadband construction costs which is an inequitable shift from large for-profit companies to individual ratepayers.**
- **Would significantly raise utility costs for members of electric cooperatives.**

## Who should pay for upgrades

---

- The internet service providers or grant dollars should pay for the upgrades to the poles.

---

**QUESTIONS?**



# **FY25 Budget Review**

**Tori Melton**

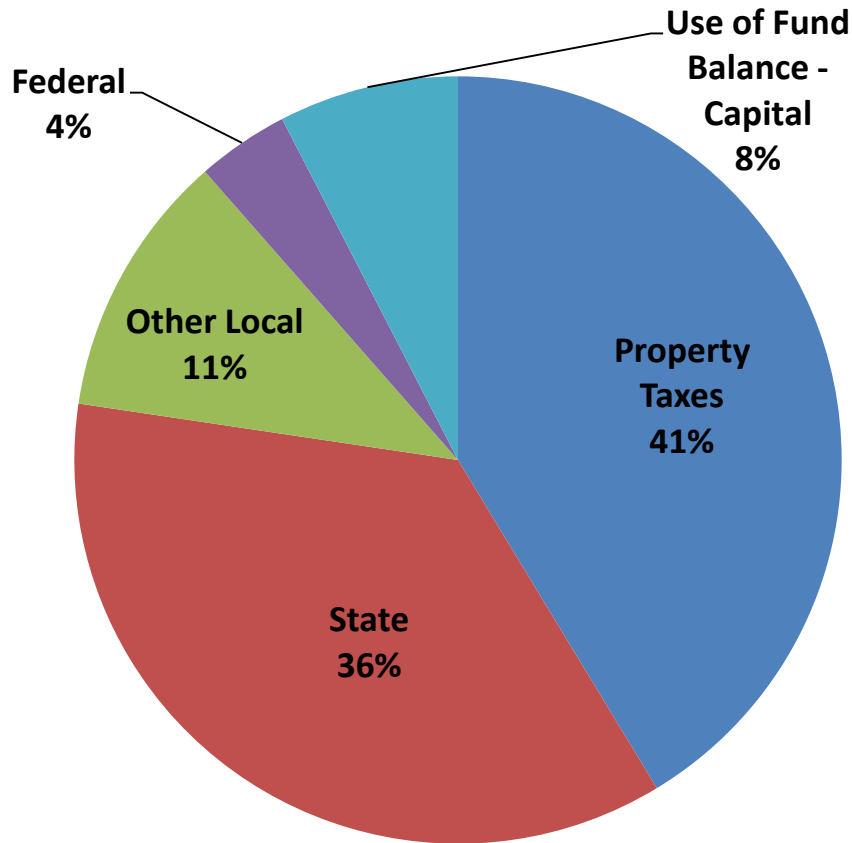
**Director of Finance**

**February 7, 2024**

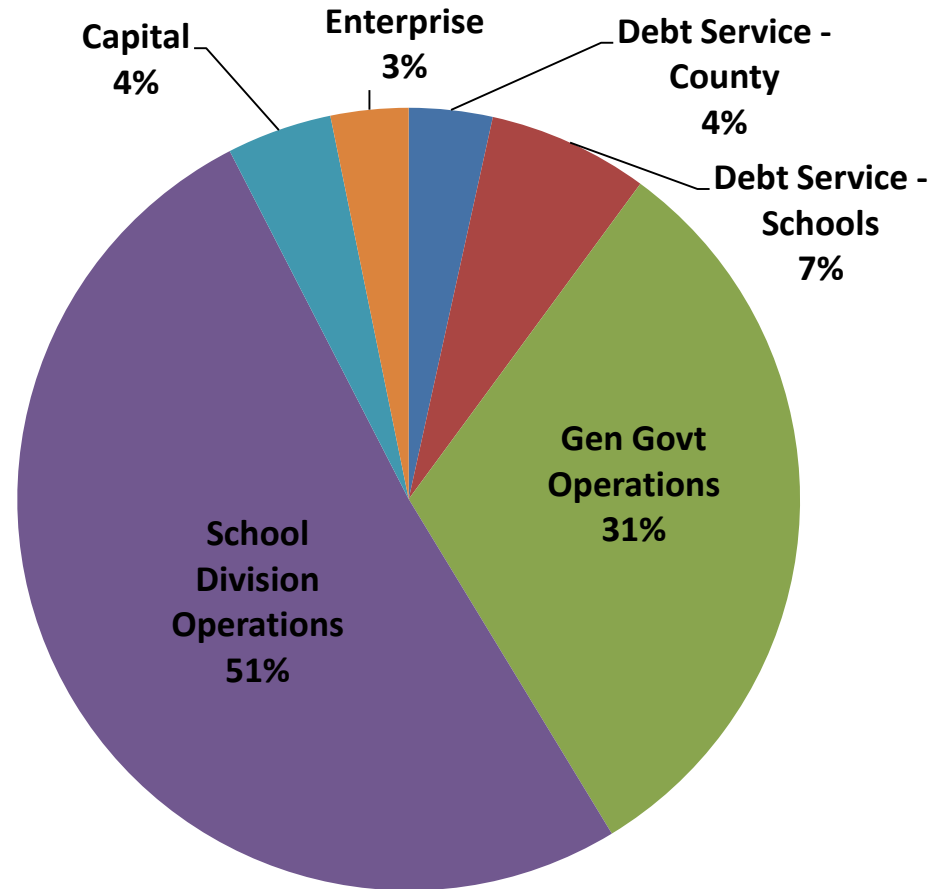


# FY25 COAD Proposed Budget - \$107,555,422

## Revenues



## Expenditures





# General Fund Revenue Summary – FY23-25

| Revenue Source        | FY23 ACTUAL         | FY24 Amended Budget | FY25 COAD           | FY25 to FY24 Budget (Inc/Dec) |
|-----------------------|---------------------|---------------------|---------------------|-------------------------------|
| General Property Tax  | \$41,890,987        | \$43,514,909        | \$44,975,623        | \$1,460,714                   |
| Other local taxes     | 5,257,571           | 5,567,680           | 5,722,000           | \$154,320                     |
| Permits and fees      | 410,101             | 434,925             | 378,450             | (\$56,475)                    |
| Fines and forfeitures | 56,019              | 40,800              | 60,925              | \$20,125                      |
| Use of money          | 933,377             | 190,000             | 394,165             | \$204,165                     |
| Charges for services  | 1,052,853           | 1,059,920           | 1,073,895           | \$13,975                      |
| Miscellaneous         | 327,495             | 67,000              | 75,000              | \$8,000                       |
| Recovered Cost        | 445,232             | 237,924             | 264,667             | \$26,743                      |
| Commonwealth          | 8,794,385           | 8,132,177           | 8,361,649           | \$229,472                     |
| Federal               | 2,363,396           | 3,189,073           | 1,682,210           | (\$1,506,863)                 |
| <b>Total</b>          | <b>\$61,531,416</b> | <b>\$62,434,408</b> | <b>\$62,988,584</b> | <b>\$554,176</b>              |





# Top 4 Local Revenue Sources

| Revenue Source             | FY23 Actual  | FY24 Amended | FY25 COAD    | FY25 to FY24 Inc/Dec |
|----------------------------|--------------|--------------|--------------|----------------------|
| Real Estate Taxes          | \$27,068,698 | \$27,533,323 | \$28,552,052 | \$1,018,729          |
| Personal Property Taxes    | 10,657,073   | 10,847,942   | 11,754,765   | 906,823              |
| Public Service Corporation | 3,517,709    | 3,738,065    | 4,094,136    | 356,071              |
| Local Sales Taxes          | 2,860,774    | 2,800,932    | 2,925,000    | 124,068              |



# Commonwealth of VA Revenue

|                           |                    |
|---------------------------|--------------------|
| <b>PPTRA</b>              | <b>\$2,996,570</b> |
| <b>Compensation Board</b> | <b>\$2,534,628</b> |
| <b>CSA</b>                | <b>\$2,033,232</b> |
| <b>Social Services</b>    | <b>\$721,557</b>   |
| <b>Miscellaneous</b>      | <b>\$1,135,278</b> |
| <b>TOTAL</b>              | <b>\$9,421,265</b> |



# Real Estate Tax

| #  | Category  | FY25 Residential       | FY25 Commercial      | Final Date                   |
|----|---|------------------------|----------------------|------------------------------|
| 1  | <b>Total Assessed Real Estate Value</b>                                   | <b>\$3,966,963,300</b> | <b>\$122,253,800</b> | <b>Supplements thru Oct.</b> |
| 2  | <b>Non-Taxable Real Estate Value</b>                                      | <b>-\$321,803,000</b>  | <b>\$0</b>           |                              |
| 3  | <b>Total Taxable Real Estate Value</b>                                    | <b>\$3,645,160,300</b> | <b>\$122,253,800</b> | <b>Supplements thru Oct.</b> |
| 4  | <b>Land Use, Conservation Easements, and Open Space Agreements (Est.)</b> | <b>-\$301,736,300</b>  | <b>N/A</b>           | <b>April</b>                 |
| 5  | <b>Tax Relief for Elderly/Veterans (Est.)</b>                             | <b>-\$97,461,496</b>   | <b>N/A</b>           | <b>April 1</b>               |
| 6  | <b>Revised Taxable Real Estate Value</b>                                  | <b>\$3,245,962,504</b> | <b>\$122,253,800</b> |                              |
| 7  | Divided By  | 100                    | 100                  |                              |
| 8  | Times Tax Rate  | \$0.844                | \$0.844              |                              |
| 9  | <b>Taxable Real Estate Revenue</b>  | <b>\$27,395,924</b>    | <b>\$1,031,822</b>   |                              |
| 10 | Collection Rate   | 97.5%                  | 97.5%                |                              |
| 11 | <b>FY25 Budget Real Estate Tax</b>  | <b>\$26,711,025</b>    | <b>\$1,006,027</b>   | <b>6</b>                     |



# Real Estate Tax Rate Comparison

| COUNTY/CITY     | FY15         | FY16         | FY17         | FY18         | FY19         | FY20         | FY21         | FY22         | FY23         | FY24         |
|-----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Albemarle       | 0.799        | 0.819        | 0.839        | 0.839        | 0.839        | 0.854        | 0.854        | 0.854        | 0.854        | 0.854        |
| Buckingham      | 0.50         | 0.50         | 0.55         | 0.55         | 0.55         | 0.55         | 0.55         | 0.55         | 0.55         | 0.52         |
| Charlottesville | 0.95         | 0.95         | 0.95         | 0.95         | 0.95         | 0.95         | 0.95         | 0.95         | 0.96         | 0.96         |
| Cumberland      | 0.74         | 0.74         | 0.78         | 0.78         | 0.78         | 0.78         | 0.77         | 0.75         | 0.75         | 0.75         |
| Fluvanna        | 0.88         | 0.899        | 0.917        | 0.907        | 0.939        | 0.925        | 0.925        | 0.884        | 0.870        | 0.844        |
| Goochland       | 0.53         | 0.53         | 0.53         | 0.53         | 0.53         | 0.53         | 0.53         | 0.53         | 0.53         | 0.53         |
| Greene          | 0.72         | 0.75         | 0.775        | 0.775        | 0.775        | 0.82         | 0.82         | 0.82         | 0.82         | 0.73         |
| Louisa          | 0.68         | 0.72         | 0.72         | 0.72         | 0.72         | 0.72         | 0.72         | 0.72         | 0.72         | 0.72         |
| Nelson          | 0.72         | 0.72         | 0.72         | 0.72         | 0.72         | 0.72         | 0.72         | 0.72         | 0.65         | 0.65         |
| <b>Average</b>  | <b>0.724</b> | <b>0.736</b> | <b>0.753</b> | <b>0.752</b> | <b>0.756</b> | <b>0.761</b> | <b>0.761</b> | <b>0.753</b> | <b>0.744</b> | <b>0.728</b> |



# Real Estate Penny Calculation

|  |                     |
|--|---------------------|
| Real Estate (Residential) Value/100  | \$32,459,625        |
| Real Estate (Commercial) Value/100   | \$1,222,538         |
| Public Utilities Value/100   | \$4,850,872         |
| Mobile Homes Value/100   | \$20,550            |
| <b>Total Value/100</b>   | <b>\$38,553,584</b> |
| Times \$0.01   | \$0.01              |
| <b>Revenue generated by each \$0.01<br/>increase in tax rate (100% Collection Rate)</b>                                    | <b>\$385,535</b>    |
| <b>Per Penny Amount</b><br><b>(Collection Rates: 97.5% Real Estate, 100% Public Utilities,<br/>and 97.5% Mobile Homes)</b> | <b>\$377,110</b>    |



# Real Estate Tax Collection Rate History

| FY   | Tax Rate | Budgeted Collection Rate |        | Delinquent Tax Collections |
|------|----------|--------------------------|--------|----------------------------|
| FY15 | \$0.880  | 96.5%                    | Actual | <b>\$614,385</b>           |
| FY16 | \$0.899  | 96.5%                    | Actual | <b>\$703,563</b>           |
| FY17 | \$0.917  | 97.5%                    | Actual | <b>\$655,547</b>           |
| FY18 | \$0.907  | 97.5%                    | Actual | <b>\$653,236</b>           |
| FY19 | \$0.939  | 97.5%                    | Actual | <b>\$795,807</b>           |
| FY20 | \$0.925  | 97.5%                    | Actual | <b>\$697,786</b>           |
| FY21 | \$0.925  | 97.5%                    | Actual | <b>\$749,185</b>           |
| FY22 | \$0.884  | 97.5%                    | Actual | <b>\$785,676</b>           |
| FY23 | \$0.87   | 97.5%                    | Actual | <b>\$1,033,092</b>         |
| FY24 | \$0.844  | 97.5%                    | Budget | <b>\$735,000</b>           |



# Personal Property Tax

| # | Category   | FY25 PP             | FY25 Business PP | Final Date    |
|---|--|---------------------|------------------|---------------|
| 1 | Net Taxable Personal Property Value              | \$3,451,972         | \$15,962,701     | March 1       |
| 2 | Divided By                                       | 100                 | 100              |               |
| 3 | Times Tax Rate                                   | \$4.10              | \$2.90           |               |
| 4 | <b>Taxable Real Property Revenue</b>             | <b>\$14,153,085</b> | <b>\$462,918</b> |               |
| 5 | PP Tax Relief Act                                | -\$2,996,570        | \$0              | Never changes |
| 6 | Net Tax Revenue                                  | \$11,156,515        | \$462,918        |               |
| 7 | Collection Rate                                  | 94.5%               | 94.5%            |               |
| 8 | <b>FY25 Budget Personal Property Tax Revenue</b> | <b>\$10,542,906</b> | <b>\$437,458</b> |               |



# Personal Property Tax Rate Comparison

| COUNTY/CITY     | FY15        | FY16        | FY17        | FY18        | FY19        | FY20        | FY21        | FY22        | FY23        | FY24        |
|-----------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Albemarle       | 4.28        | 4.28        | 4.28        | 4.28        | 4.28        | 4.28        | 4.28        | 4.28        | 3.42        | 3.42        |
| Buckingham      | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        |
| Charlottesville | 4.20        | 4.20        | 4.20        | 4.20        | 4.20        | 4.20        | 4.20        | 4.20        | 4.20        | 4.20        |
| Cumberland      | 4.50        | 4.50        | 4.50        | 4.50        | 4.50        | 4.50        | 4.50        | 4.50        | 4.50        | 4.50        |
| Fluvanna        | 4.15        | 4.35        | 4.35        | 4.35        | 4.35        | 4.35        | 4.35        | 4.35        | 3.70        | 4.10        |
| Goochland       | 4.00        | 4.00        | 4.00        | 4.00        | 4.00        | 3.95        | 3.95        | 3.95        | 3.95        | 3.75        |
| Greene          | 5.00        | 5.00        | 5.00        | 5.00        | 5.00        | 5.00        | 5.00        | 5.00        | 5.00        | 5.00        |
| Louisa          | 1.90        | 1.90        | 2.43        | 2.43        | 2.43        | 2.43        | 2.43        | 2.43        | 2.43        | 2.43        |
| Nelson          | 3.45        | 3.45        | 3.45        | 3.45        | 3.45        | 3.45        | 3.45        | 3.45        | 3.45        | 2.79        |
| <b>Average</b>  | <b>3.95</b> | <b>3.97</b> | <b>4.03</b> | <b>4.03</b> | <b>4.03</b> | <b>4.02</b> | <b>4.02</b> | <b>4.02</b> | <b>3.92</b> | <b>3.80</b> |





# Business PP Tax Rate Comparison

| COUNTY/CITY     | FY15        | FY16        | FY17        | FY18        | FY19        | FY20        | FY21        | FY22        | FY23        | FY24        |
|-----------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Albemarle       | 4.28        | 4.28        | 4.28        | 4.28        | 4.28        | 4.28        | 4.28        | 4.28*       | 4.25        | 3.42        |
| Buckingham      | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        | 4.05        |
| Charlottesville | 4.20        | 4.20        | 4.20        | 4.20        | 4.20        | 4.20        | 4.20        | 4.20*       | 4.20        | 4.20        |
| Cumberland      | 3.75        | 3.75        | 3.75        | 3.75        | 4.50        | 4.50        | 4.50        | 4.50        | 4.50        | 4.50        |
| Fluvanna        | 4.15        | 4.35        | 4.35        | 2.90        | 2.90        | 2.90        | 2.90        | 2.90        | 2.90        | 2.90        |
| Goochland       | 4.00        | 4.00        | 4.00        | 4.00        | 2.40        | 2.37        | 3.95        | 3.95*       | 3.75        | 3.75        |
| Greene          | 5.00        | 5.00        | 5.00        | 5.00        | 5.00        | 5.00        | 5.00        | 5.00*       | 5.00        | 5.00        |
| Louisa          | 1.90        | 1.90        | 1.90        | 1.90        | 1.90        | 1.90        | 1.90        | 1.90*       | 1.90        | 1.90        |
| Nelson          | 3.45        | 3.45        | 3.45        | 3.45        | 3.45        | 3.45        | 3.45        | 3.45*       | 2.79        | 2.79        |
| <b>Average</b>  | <b>3.86</b> | <b>3.88</b> | <b>3.88</b> | <b>3.72</b> | <b>3.63</b> | <b>3.62</b> | <b>3.80</b> | <b>3.81</b> | <b>3.70</b> | <b>3.61</b> |

\*Tax Rates or Assessment Values change for the # years in service



# Personal Property Nickel Calculation

|  |                    |
|--|--------------------|
| Personal Property Value/100  | \$3,451,972        |
| Business Personal Property Value/100   | \$159,627          |
| Public Utilities Per. Prop. Value/100  | \$15,483           |
| Machinery & Tools Per. Prop. Value/100   | \$17,242           |
| <b>Total Value/100</b>   | <b>\$3,644,324</b> |
| Times \$0.05   | \$0.05             |
| <b>Revenue generated by each \$0.05 increase in tax rate (100% Collection Rate)</b>                      | <b>\$182,216</b>   |
| <b>Per Nickel Amount</b><br>(Collection Rates: 94.5% - 100% based on different property classification ) | <b>\$172,284</b>   |



# Personal Property Tax Collection Rate History

| FY          | Tax Rate | Budgeted Collection Rate |        | Delinquent Tax Collections |
|-------------|----------|--------------------------|--------|----------------------------|
| <b>FY15</b> | \$4.15   | 92.5%                    | Actual | <b>\$382,490</b>           |
| <b>FY16</b> | \$4.35   | 92.5%                    | Actual | <b>\$198,435</b>           |
| <b>FY17</b> | \$4.35   | 93.5%                    | Actual | <b>\$431,399</b>           |
| <b>FY18</b> | \$4.35   | 93.5%                    | Actual | <b>\$492,367</b>           |
| <b>FY19</b> | \$4.35   | 93.5%                    | Actual | <b>\$593,711</b>           |
| <b>FY20</b> | \$4.35   | 94.5%                    | Actual | <b>\$638,665</b>           |
| <b>FY21</b> | \$4.35   | 94.5%                    | Actual | <b>\$692,077</b>           |
| <b>FY22</b> | \$4.35   | 94.5%                    | Actual | <b>\$521,687</b>           |
| <b>FY23</b> | \$3.70   | 94.5%                    | Actual | <b>\$1,492,699</b>         |
| <b>FY24</b> | \$4.10   | 94.5%                    | Budget | <b>\$610,000</b>           |

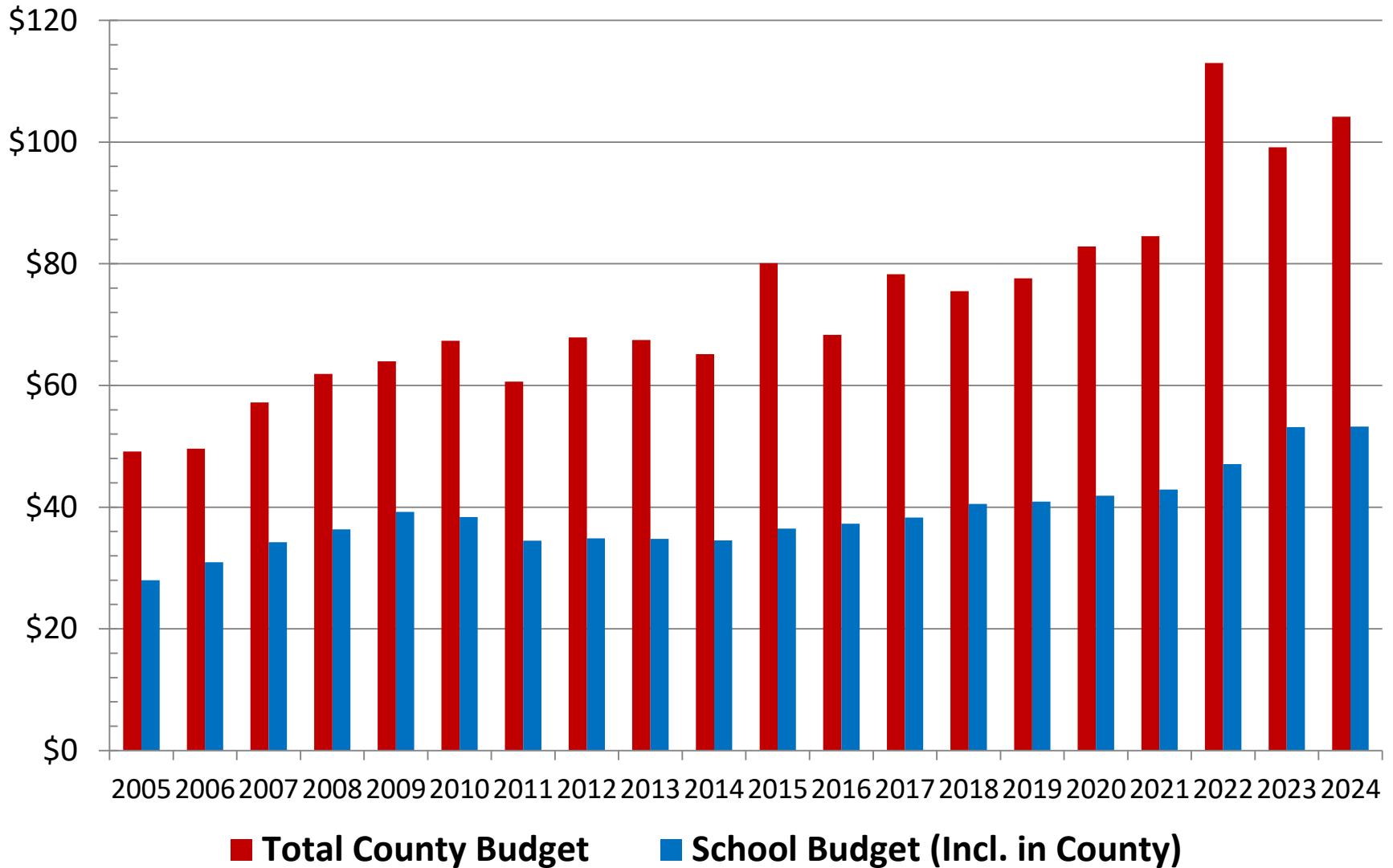


# Public Service Corporation Tax

| # | Category                            | Real Estate        | Personal Property | Final Date |
|---|-------------------------------------|--------------------|-------------------|------------|
| 1 | Net Taxable Real Property Value     | \$505,299,133      | \$1,548,314       | September  |
| 2 | Assessment to sales ratio           | 96.%               | 100%              | April 30   |
| 3 |                                     | \$485,087,168      | \$1,548,314       |            |
| 4 | Divided By                          | 100                | 100               |            |
| 5 | Times Tax Rate                      | \$0.844            | \$2.90            |            |
| 6 | Net Tax Revenue                     | \$4,094,136        | \$44,901          |            |
| 7 | <b>Total Public Service Revenue</b> | <b>\$4,139,037</b> |                   |            |



# Operating Budget and CIP (Millions)





# General Fund Expenditure Summary – FY23-25

| Expenditure           | FY23 Actual         | FY24 Amended Budget | FY25 COAD           | FY25 to FY24 Budget (Inc/Dec) |
|-----------------------|---------------------|---------------------|---------------------|-------------------------------|
| General Govt          | \$2,954,950         | \$3,923,273         | \$4,072,508         | \$149,235                     |
| Judicial Admin        | 1,371,150           | 1,619,727           | 1,638,407           | \$18,680                      |
| Public Safety         | 9,551,712           | 13,126,152          | 13,165,575          | \$39,423                      |
| Public Works          | 2,449,103           | 3,156,831           | 3,142,108           | (\$14,723)                    |
| Health & Welfare      | 7,128,419           | 6,951,965           | 6,899,746           | (\$52,219)                    |
| Education             | 17,348,937          | 21,928,526          | 21,928,526          | \$0                           |
| Parks, Rec. & Library | 1,002,001           | 1,307,993           | 1,356,550           | \$48,557                      |
| Comm. Development     | 1,312,087           | 1,456,081           | 1,454,170           | (\$1,911)                     |
| Non-departmental      | 43,963              | 435,565             | 956,569             | \$521,004                     |
| Debt Service          | 8,931,437           | 10,050,599          | 8,955,047           | (\$1,095,552)                 |
| <b>Total</b>          | <b>\$52,093,759</b> | <b>\$63,956,712</b> | <b>\$63,569,206</b> | <b>(\$387,506)</b>            |



# Questions?



# COUNTY ADMINISTRATOR'S FY25 BUDGET PROPOSAL

**Eric Dahl**

**County Administrator**

**February 7, 2024**

*A great place to live, learn, work, and play!*



# Acknowledgements

---

- **Process included the active participation and collaborative efforts of the Constitutional Officers, Agency Heads, Directors, and Department Heads.**
- **Special recognition to:**
  - Director of Finance, Victoria Melton and staff
  - Commissioner of the Revenue, Mel Sheridan, and staff

# Budget Development

---

- Carefully review revenue projections from all existing revenue sources to minimize the need for tax rate increases.
- Perform a detailed review of all expenditure budgets requested.
- Incorporate essential personnel requests to best support Fluvanna's service, expansion and technical needs.
- Support staff with an adequate compensation and benefits plan.
- Identify any potential funding shortfalls for further discussion during the budget process.
- Determine any service gaps or new services needed.
- Refine and update the future years planning budget projections.

# Budget Pressures

---

- **Increased costs for providing public safety:**
  - A newly created Department of Emergency Services providing paid County staff EMS providers
  - Costs related to affiliated regional facilities at Central Virginia Regional Jail and Blue Ridge Juvenile Detention
  - Aging Sheriff's Office patrol vehicles and Fire & Rescue apparatus.
- **Aging facilities, fleet and equipment that require significant maintenance.**
  - The County and Schools combined have over 33 buildings with HVAC and ~300 vehicles.

## **Budget Pressures (cont.)**

---

- **The increasing cost of goods and services.**
  - Over the last 12 months, the Consumer Price Index (CPI) increased 3.4%.
- **Maintaining competitive salaries and benefits for our County and School System staff.**
- **New and expanding water and sewer infrastructure needs in our designated growth areas to support economic development.**
- **Our high existing debt load.**

# FY25 Budget Proposal Highlights

---

- **Budget totals \$107,555,422**
  - Real Estate tax rate of \$0.844 remains unchanged.
  - No Change to the Personal Property tax rate, which remains unchanged at \$4.10 per \$100 of assessed value.
  - No change to the Business and Public Utility Personal Property tax rates (Remains at \$2.90 per \$100 of assessed value)
  - No change to the Machinery & Tools tax rate (Remains at \$1.90)
- **Overall increase in total County expenditures by \$1,959,566, a 1.9% increase from the FY24 amended budget**

# Revenues

- Projected total revenues will **increase by \$1.9 million** above the FY24 amended budget amount. The most significant contributing factors are:
  - Net Increase of **\$536K** in tax and local operating revenue, mainly in part to increased real estate revenue (residential and public utilities), and an increase in sales tax and interest income revenue.
  - Net Increase of **\$873K** in Schools state/federal/other local revenue, not including the County contribution.
  - A decrease of **\$759K** in Debt Service revenue, due to the decreased use of fund balance and other subsidy/rebate revenue.

- Net increase of **\$1.4M** for CIP project funding, utilizing increased use of fund balance and reflecting a reduction of federal ARPA funds and state grants to fund CIP projects.
- Increase of **\$21K** in Enterprise Funds.
- Decrease of **\$181K** in Social Services state/federal revenue.

| Revenue Category               | FY24 Budget (Amended) | FY25 COAD Proposed   | Percent Change |
|--------------------------------|-----------------------|----------------------|----------------|
| GENERAL FUND OPERATING REVENUE | \$61,100,905          | \$61,637,736         | 0.9%           |
| SCHOOLS                        | \$31,395,131          | \$32,268,282         | 2.8%           |
| SOCIAL SERVICES                | \$2,263,039           | \$2,081,798          | -8.0%          |
| DEBT SERVICE                   | \$2,065,084           | \$1,305,984          | -36.8%         |
| CAPTIAL IMPROVEMENT PLAN (CIP) | \$6,080,719           | \$7,548,711          | 24.1%          |
| ENTERPRISE                     | \$2,690,978           | \$2,712,911          | 0.8%           |
| <b>REVENUES TOTAL</b>          | <b>\$105,595,856</b>  | <b>\$107,555,422</b> | <b>1.9%</b>    |

# Expenditures

- **Departments, Constitutional Officers and Agency budgets have been reviewed in detail and funded at reasonably levels to cover day-to-day operational requirements**
  - The County has not received Fluvanna County Public School’s formal funding request, since the FY2025 Budget Request has not yet been adopted by the School Board.
  - The School System’s full budget request will be presented to the Board of Supervisors on February 21, 2024.

| Expenditure Category           | FY24 Budget (Amended) | FY25 COAD Proposed   | Percent Change |
|--------------------------------|-----------------------|----------------------|----------------|
| GENERAL GOVERNMENT             | \$3,923,273           | \$4,072,508          | 3.8%           |
| JUDICIAL ADMINISTRATION        | \$1,619,727           | \$1,638,407          | 1.2%           |
| PUBLIC SAFETY                  | \$13,126,152          | \$13,165,575         | 0.3%           |
| PUBLIC WORKS                   | \$3,156,831           | \$3,142,108          | -0.5%          |
| HEALTH AND WELFARE             | \$6,951,965           | \$6,899,746          | -0.8%          |
| PARKS, RECREATION & CULTURAL   | \$1,307,993           | \$1,356,550          | 3.7%           |
| COMMUNITY DEVELOPMENT          | \$1,456,081           | \$1,454,170          | -0.1%          |
| NON-DEPARTMENTAL               | \$435,565             | \$956,569            | 119.6%         |
| SCHOOLS                        | \$53,323,657          | \$54,196,808         | 1.6%           |
| DEBT SERVICE                   | \$10,050,599          | \$8,955,047          | -10.9%         |
| CAPITAL IMPROVEMENT PLAN (CIP) | \$6,530,719           | \$7,998,711          | 22.5%          |
| ENTERPRISE                     | \$3,713,294           | \$3,719,223          | 0.2%           |
| <b>EXPENDITURES TOTAL</b>      | <b>\$105,595,856</b>  | <b>\$107,555,422</b> | <b>1.9%</b>    |

## Expenditures (cont.)

---

- **General Government**

- Reassessment- **\$92,048 total**: The County is on a reassessment cycle of every other year and FY2025 will reflect when a majority of the upcoming reassessments costs are expended.
- Information Technology- **\$52,319 total**: \$35,000 for a one-time server replacement and the remainder of the increase is for software services.



# Expenditures (cont.)

---

- **Public Safety**

- Emergency Services- **\$276,848 total:**

- In FY2023/FY2024 the County created a new Department of Emergency Services; included hiring an EMS Supervisor, hiring 16 EMT Advanced Life Support (ALS)/Basic Life Support (BLS) providers, part-time EMT ALS/BLS providers and the associated personal and operational costs with the new department.
    - Besides the two staffed ambulances running 24/7/365, the County also authorized for the department to implement a new Quick Response Vehicle (QRV), which is staffed by a Paramedic.
    - In FY2024, the QRV costs were absorbed with vacancy savings and FY2025 will require these new costs to be reflected in the budget.
    - The FY2025 budget also includes EMS Education Equipment for our EMS providers.

## Expenditures (cont.)

---

- **Health and Welfare**

- CSA Purchase of Services - **\$104,500 total**: Increases for community based services for clients of the Children's Service Act.

- **Non Departmental**

- Staff Pay Plan, Health Insurance and the Virginia Retirement System - **\$521,004 total cost**

# Expenditures (cont.)

- **Employee Compensation**

- Maintain competitive compensation to attract and retain high quality employees.
- \$288,596 - 2% COLA for all County staff July 2024 (1% = \$144K).
- \$135,229 - 1% Bonus for all County staff December 2024
  - Compensation Board reimbursement for the bonus is \$24,131

| Year | Effective Date | Employee Pay Raises |   |
|------|----------------|---------------------|---|
| FY15 | 1-Jul-14       | 1.50%               | COLA & Targeted up to 13%   |
| FY16 | 1-Sep-15       | 1.50%               | COLA  |
| FY17 | 1-Dec-16       | 2.00%               | COLA & Targeted up to 10%   |
| FY18 | 1-Jan-18       | 2.00%               | COLA  |
| FY19 | 1-Jul-18       | 2.00%               | COLA & Targeted up to 10%   |
| FY20 | 1-Jul-19       | 3.00%               | COLA & Targeted up to 10%   |
| FY21 | 1-Jul-20       | 1.00%               | COLA & \$500/\$250 Bonuses Mid-Year   |
| FY22 | 1-Jul-21       | 5.00%               | COLA & \$3,000/\$1,500/\$750/\$375 Hazard Pay Bonuses Mid-Year & Mid-Year Targeted Raises for Sheriff's Office and E911 |
| FY23 | 1-Jul-22       | 5.00%               | COLA and Compensation Study implementation, plus 3-6% for years of service in position                                  |
| FY24 | 1-Jul-23       | 7.00%               | COLA  |

# Expenditures (cont.)

- **Health Insurance**

- Health insurance cost increases have been significant fiscal influences every year.
- The budget includes \$136,392 to cover a 6.0% portion of an estimated 8.5% increase, and lessen any adverse impact on employees.
- Each 1% premium increase represents approximately \$22,732

| Health Insurance Premium Change |               |
|---------------------------------|---------------|
| Year                            | % Rate Change |
| FY15                            | -2.20%        |
| FY16                            | -2.00%        |
| FY17                            | 7.00%         |
| FY18                            | 10.69%        |
| FY19                            | 16.33%        |
| FY20                            | 18.00%        |
| FY21                            | -21.20%       |
| FY22                            | 8.40%         |
| FY23                            | 9.00%         |
| FY24                            | 4.30%         |

- **Virginia Retirement System (VRS)**

- The budget includes \$93,392 for the biennial VRS rates increasing 0.76% for FY25 & FY26

# Expenditures (cont.)

- New Position Requests**

| Position   | Department                 | Notes             |
|--|----------------------------|-------------------|
| Included in FY2025 Budget Proposal (planned for July 2024)                     |                            |                   |
| No new positions or position upgrades are included in the FY25 Budget Proposal |                            |                   |
| Not Included in FY2025 Budget Proposal (planned for July 2024)                 |                            |                   |
| Deputy Sheriff   | Sheriff's Office           | New FT Position   |
| Deputy Sheriff   | Sheriff's Office           | New FT Position   |
| (4) Four EMT or AEMT Providers (Station 3)                                     | Emergency Services         | New FT Position's |
| (2) Two EMT Paramedics (add'l QRV)   | Emergency Services         | New FT Position's |
| Park Maintenance Worker  | Parks and Recreation       | New PT Position   |
| Program Specialist   | Library                    | New PT Position   |
| Convert Deputy Sheriff to Sergeant   | Sheriff's Office           | Position Upgrade  |
| Convert Sergeant to Lieutenant   | Sheriff's Office           | Position Upgrade  |
| Reclassify a Chief Deputy position   | Clerk of the Circuit Court | Position Upgrade  |
| Convert a Deputy III to Reclassified Deputy IV                                 | Clerk of the Circuit Court | Position Upgrade  |
| Reclassify a Deputy III position   | Clerk of the Circuit Court | Position Upgrade  |
| Convert a Deputy II to Reclassified Deputy III                                 | Clerk of the Circuit Court | Position Upgrade  |
| Convert a Deputy II to Reclassified Deputy IV                                  | Clerk of the Circuit Court | Position Upgrade  |
| Reclassify a Deputy III position   | Clerk of the Circuit Court | Position Upgrade  |
| Reclassify a Deputy II position  | Clerk of the Circuit Court | Position Upgrade  |

# Capital Projects

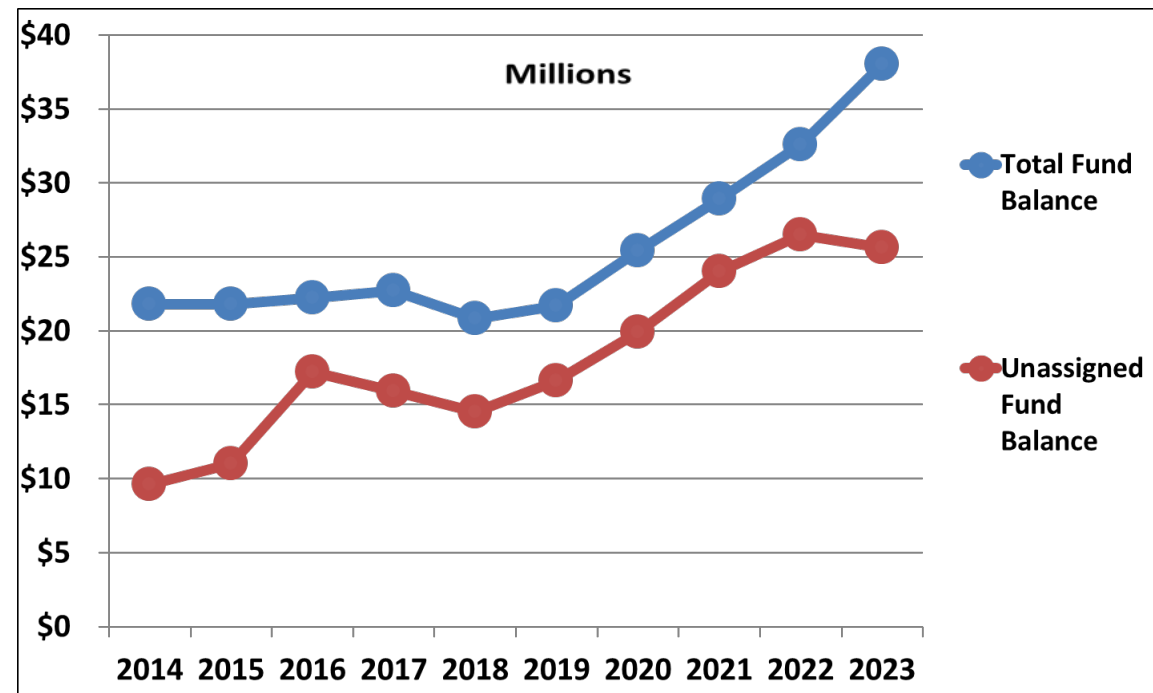
- The County has made a practice of using unassigned fund balance to fund one-time expenditures.
- Many requested projects of less urgency were delayed until later fiscal years to avoid affecting the tax rates, fund balance or debt service funding requirements.
- Cannot continue to defer essential maintenance, facilities, equipment, and vehicles; before long they will be beyond effective life, potentially compromise safety, or fail at a critical time of use.
- Debt service financing may be required to maintain adequate and safe service levels for the community.

| Project  | Department/ Agency | \$ Included        | \$ NOT Included    |
|--|--------------------|--------------------|--------------------|
| PG Concrete Slabs (2 structures)                     | P&R                |                    | \$75,500           |
| PG Park Baseball and Softball Field Athletic Fencing | P&R                | \$180,000          |                    |
| <b>Community Services</b>                            | <b>Subtotal</b>    | <b>\$180,000</b>   | <b>\$75,500</b>    |
| Capital Reserve Maintenance Fund                     | Public Works       | \$250,000          |                    |
| Public Works Major Equipment                         | Public Works       |                    | \$125,000          |
| Fluvanna County Convenience Center                   | Public Works       | \$390,000          |                    |
| New PG Park Bathroom                                 | Public Works       |                    | \$545,000          |
| Performing Arts Building – HVAC Upgrade              | Public Works       | \$150,000          |                    |
| Fencing at Public Works Maintenance Shop             | Public Works       | \$65,000           |                    |
| Historic Courthouse Restoration                      | Public Works       |                    | \$1,320,227        |
| Community Center Generator                           | Public Works       | \$150,000          |                    |
| Social Services Vehicle                              | Public Works       | \$55,600           |                    |
| County Vehicles                                      | Public Works       |                    | \$200,000          |
| <b>Public Works</b>                                  | <b>Subtotal</b>    | <b>\$1,060,600</b> | <b>\$2,190,227</b> |
| Carysbrook Waterline and Manifold                    | Public Utilities   | \$375,000          |                    |
| <b>Public Utilities</b>                              | <b>Subtotal</b>    | <b>\$375,000</b>   | <b>\$0</b>         |
| Sheriff Vehicles                                     | Sheriff's Office   | \$235,000          | \$176,250          |
| Sheriff Mobile Incident Command Vehicle              | Sheriff's Office   |                    | \$125,000          |
| Fluvanna Courthouse Security Upgrades                | Sheriff's Office   | \$151,895          |                    |
| <b>Sheriff</b>                                       | <b>Subtotal</b>    | <b>\$386,895</b>   | <b>\$301,250</b>   |
| Ambulance 45   | Emergency Services | \$503,710          |                    |
| Update Cardiac Monitors                              | Emergency Services |                    | \$288,667          |
| AED's  | Emergency Services | \$68,245           |                    |
| Ventilators  | Emergency Services | \$135,113          |                    |
| Lucas and McGrath Devices                            | Emergency Services |                    | \$173,383          |
| <b>Emergency Services</b>                            | <b>Subtotal</b>    | <b>\$707,068</b>   | <b>\$462,050</b>   |
| Engine 52 – Lake Monticello                          | Fire & Rescue      | \$1,210,000        |                    |
| Engine 11 - Palmyra                                  | Fire & Rescue      | \$1,210,000        |                    |
| Car 50 – Lake Monticello                             | Fire & Rescue      |                    | \$103,750          |
| Brush 30 – Kents Store                               | Fire & Rescue      |                    | \$308,590          |
| Personal Protective Equipment – Fork Union           | Fire & Rescue      | \$53,040           |                    |
| <b>Fire and Rescue</b>                               | <b>Subtotal</b>    | <b>\$2,473,040</b> | <b>\$412,340</b>   |
| Capital Reserve Maintenance Fund                     | Schools            | \$200,000          |                    |
| Central Elementary Bathroom Renovation               | Schools            | \$1,011,108        |                    |
| FCPS OpenGate Detectors                              | Schools            |                    | \$200,000          |
| FCHS Track Resurfacing/Milling                       | Schools            | \$900,000          |                    |
| FCHS Football Field Turf Replacement                 | Schools            | \$475,000          |                    |
| FCMS Track Resurfacing/Milling                       | Schools            |                    | \$1,000,000        |
| Schools Buses  | Schools            | \$180,000          | \$360,000          |
| Student Transport/Facility Vehicles                  | Schools            | \$50,000           | \$50,000           |
| <b>Schools</b>                                       | <b>Subtotal</b>    | <b>\$2,816,108</b> | <b>\$1,610,000</b> |
|  | <b>Grand Total</b> | <b>\$7,998,711</b> | <b>\$5,051,367</b> |

# Fund Balance

- Fluvanna continues to adhere to a conservative fund balance policy that maintains unassigned restricted fund balance at a minimum of 12% of General Fund revenues and the School Fund revenues, less the County's funding portion from the General Fund.

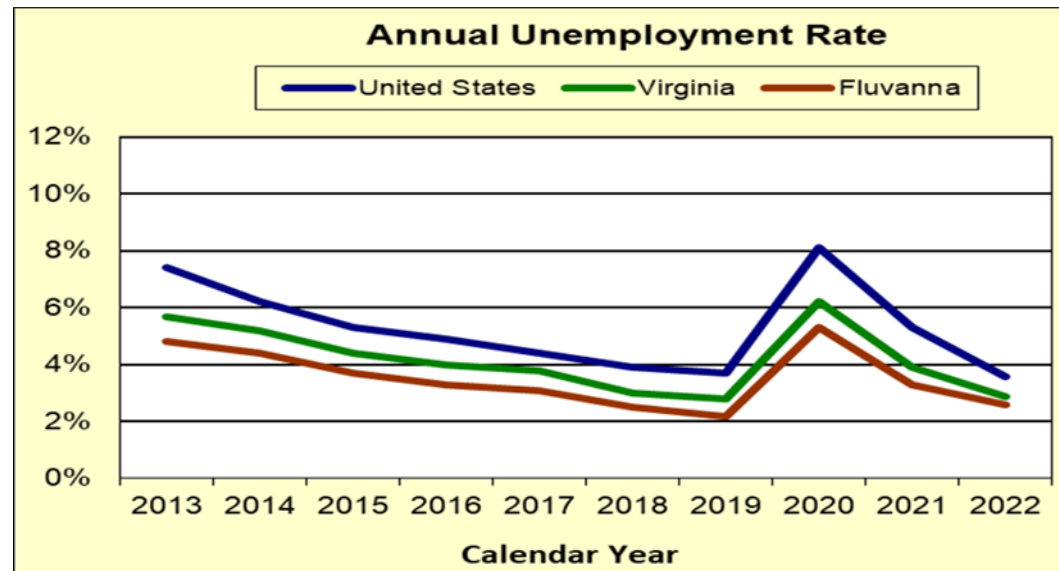
- **As of June 30, 2023:**
  - Unassigned restricted fund balance is \$11,198,981.
  - Unassigned unrestricted fund balance is currently **\$15,082,839** (use toward capital projects).



# Economic Factors

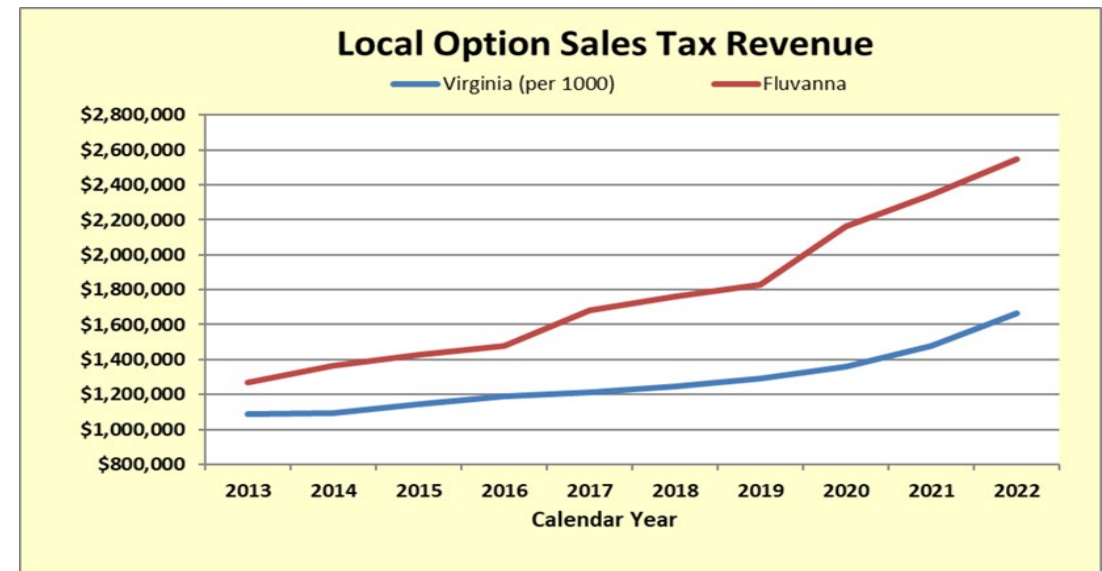
- **Annual Unemployment Rate**

- US 3.6%, VA 2.9% & Fluvanna 2.6%
- Fluvanna Monthly Unemployment Rate
  - Nov. 2023: 2.5%



- **Sales Tax**

- 2021 to 2022 increased 8.8%
- Changes implemented for online retailers making more than \$100,000 in annual gross sales to collect and pay sales tax starting July 1, 2019.
- Residents were shopping more locally during the coronavirus pandemic and that trend has continued.

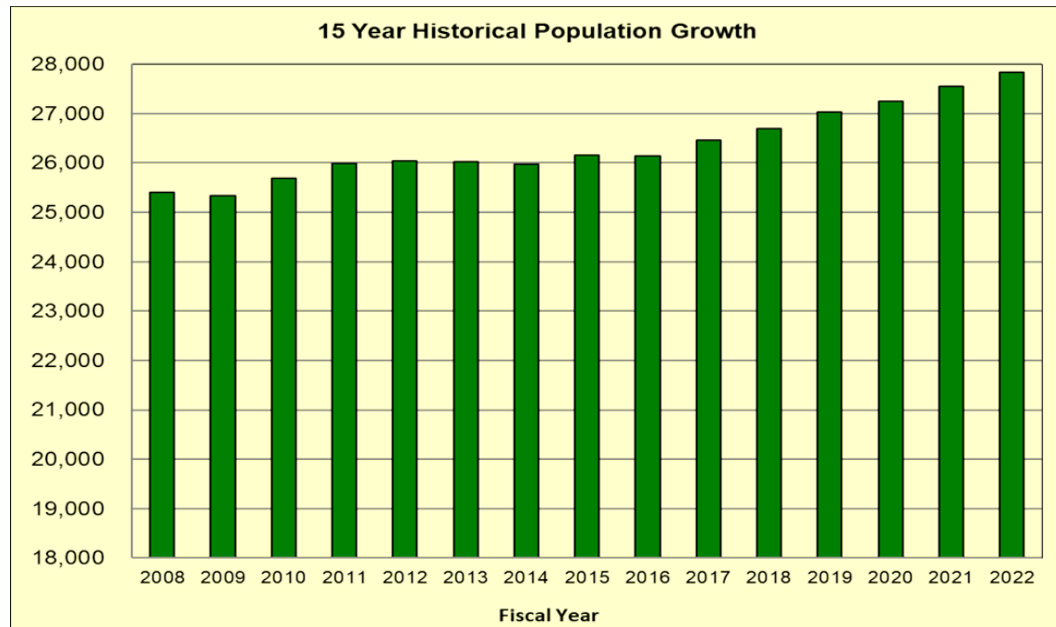




# Economic Factors (cont.)

- **Population Growth**

- 2000 to 2010 increased 28.2%
  - 25,691
- 2010 to 2020 increased 6.1%
  - 27,249
- 2021 to 2022 increased 1.0%



- **Total Building Permits**

- 2019: 609 (49%)
- 2020: 624 (3%)
- 2021: 631 (1%)
- 2022: 840 (33%)
- 2023: 651 (-23%)

- **Permits for new home construction\***

- 2019: 120 (-2%)
- 2020: 212 (77%)
- 2021: 184 (-13%)
- 2022: 164 (-11%)
- 2023: 108 (-34%)



*\*Does not include Multifamily (Apartment, Duplex)*

# New Revenue Sources

---

- **Staff continues to review and investigate other potential new and existing revenue sources. New sources would include:**
  - Meals Tax: A new local taxing authority was passed by the General Assembly that allows Counties to now implement a meals tax without a referendum, effective July 1, 2020. The Board considered the option of implementing a meals tax in our County (as in most surrounding counties) and put the referendum question to the voters in November 2018, but it failed to pass. **The new legislation includes that a County may not impose a meals tax until six years after a referendum failed. With this language, Fluvanna is prohibited from adopting a meals tax ordinance until November 2024.** A very conservative estimate shows that a meal tax could generate \$350K-\$650K annually, which equates to 1-2 cents of real estate tax. *The board could consider implementing this tax in the FY25 budget.*

# Budget Calendar

|     |        |  |                         | Feb-2024 |    |    |    |    |    |    |
|-----|--------|--|-------------------------|----------|----|----|----|----|----|----|
| Wed | Feb 7  | BOS Regular Meeting  | 5:00 pm; Carysbrook PAC |          |    |    |    | 1  | 2  | 3  |
| Wed | Feb 7  | <b>County Administrator's FY25 Budget Proposal and Revenue/Expenditure Brief</b>           | 7:00 pm; Carysbrook PAC | 4        | 5  | 6  | 7  | 8  | 9  | 10 |
| Wed | Feb 7  | School Board Work Session - Superintendent's Budget and Public Hearing                     | 5:00 pm; School Board   | 11       | 12 | 13 | 14 | 15 | 16 | 17 |
| Wed | Feb 14 | School Board Meeting - Budget Adoption   | 6:00 pm; School Board   | 18       | 19 | 20 | 21 | 22 | 23 | 24 |
| Wed | Feb 21 | BOS Budget Work Session - FCPS FY25 Adopted Budget Presentation                            | 5:00 pm; Carysbrook PAC | 25       | 26 | 27 | 28 | 29 |    |    |
| Wed | Feb 21 | BOS Regular Meeting  | 6:00 pm; Carysbrook PAC |          |    |    |    |    |    |    |
| Wed | Feb 29 | BOS Budget Work Session - County Agency Briefs & Constitutional Officer Briefs             | 5:30 pm; Morris Room    |          |    |    |    |    |    |    |
|     |        |  |                         | Mar-2024 |    |    |    |    |    |    |
| Wed | Mar 6  | BOS Regular Meeting  | 5:00 pm; Carysbrook PAC |          |    |    |    |    | 1  | 2  |
| Wed | Mar 6  | BOS Budget Work Session - County Department Briefs/CIP Review                              | 7:00 pm; Carysbrook PAC | 3        | 4  | 5  | 6  | 7  | 8  | 9  |
| Wed | Mar 13 | BOS Budget Work Session  | 5:30 pm; Morris Room    | 10       | 11 | 12 | 13 | 14 | 15 | 16 |
| Wed | Mar 20 | BOS Budget Work Session  | 5:00 pm; Carysbrook PAC | 17       | 18 | 19 | 20 | 21 | 22 | 23 |
| Wed | Mar 20 | <b>BOS Regular Meeting - Set Proposed FY25 Budget &amp; CY24 Tax Rates for Advertising</b> | 6:00 pm; Carysbrook PAC | 24       | 25 | 26 | 27 | 28 | 29 | 30 |
| Wed | Mar 27 | BOS Budget Work Session - TBD  | 5:30 pm; Morris Room    | 31       |    |    |    |    |    |    |
|     |        |  |                         | Apr-2024 |    |    |    |    |    |    |
| Wed | Apr 3  | BOS Regular Meeting  | 5:00 pm; Carysbrook PAC |          | 1  | 2  | 3  | 4  | 5  | 6  |
| Wed | Apr 3  | BOS Budget Work Session - TBD  | 7:00 pm; Carysbrook PAC | 7        | 8  | 9  | 10 | 11 | 12 | 13 |
| Wed | Apr 10 | BOS Special Meeting<br><b>- Public Hearing for FY25 Budget and CY24 Tax Rate</b>           | 7:00 pm; Carysbrook PAC | 14       | 15 | 16 | 17 | 18 | 19 | 20 |
| Wed | Apr 17 | <b>BOS Regular Meeting - Adopt FY25 Budget and CY24 Tax Rate *</b>                         | 6:00 pm; Carysbrook PAC | 21       | 22 | 23 | 24 | 25 | 26 | 27 |
| Wed | Apr 24 | BOS Special Meeting - TBD - Adopt FY25 Budget and CY24 Tax Rate *                          | 7:00 pm; Carysbrook PAC | 28       | 29 | 30 |    |    |    |    |
|     |        |  |                         |          |    |    |    |    |    |    |

\* Can adopt at Regular Meeting on April 17th or hold special meeting on April 24th to adopt

# Budget Proposal Review

---

- Basic review today
- Answer questions
- Collect other questions from BOS for research to assist staff in preparing for upcoming Budget Work Sessions
  - Will additional revenues be identified during the budget process?

[FY25 Proposed Budget Summary](#)

---

**QUESTIONS?**